

ASX ANNOUNCEMENT 15 DECEMBER 2023 LAUNCH OF SHARE PURCHASE PLAN

DigitalX Limited (ASX:DCC, OTCQB:DGGFX) (“DigitalX”, “The Company”) is pleased to announce the launch of a Share Purchase Plan (SPP) intending to raise \$2.5 million to help fund further growth of the business.

Under the terms of the SPP, eligible shareholders will have the opportunity to purchase up to \$30,000 worth of shares each at an issue price of \$0.046 per share, representing an approximate 16% discount to the Company’s 5-day volume weighted average price. Share purchases made through the SPP will not incur brokerage or transaction costs.

DigitalX intends to use the proceeds of the SPP to bolster active treasury management, invest further in real world asset tokenisation infrastructure, undertake strategic investment initiatives and for working capital.

DigitalX CEO Lisa Wade said: *“This is the Company’s first capital raising since early 2021 and the first time we have offered existing shareholders a chance to participate in a capital raising for the Company since 2019. As we head into 2024, the outlook for Bitcoin and the broader digital asset space appears positive and the funds raised through this initiative will give us scope to better capitalise on rising digital asset values and the emergence of new financial trends such as real world asset tokenisation, where we are already a first mover.”*

Participation under the SPP is optional and is available exclusively to shareholders of DigitalX who are registered as holders of Shares as at 5.00pm AWST on 14 December 2023 (**Record Date**) and whose registered address is in Australia or New Zealand.

DigitalX reserves the right to accept oversubscriptions, scale back applications and close to Offer early at its absolute discretion, subject to shareholder demand and compliance with the ASX listing rules.

Indicative Timetable

Record Date for Share Purchase Plan	14 December 2023
Announcement of Share Purchase Plan and lodgement of Appendix 3B	15 December 2023
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	19 December 2023
Opening Date for Share Purchase Plan	19 December 2023
Closing Date for Share Purchase Plan	25 January 2024
Announcement of results of Share Purchase Plan	31 January 2024 (before noon (Sydney time))
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	2 February 2024 (before noon (Sydney time))

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Authorised by the Board of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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