



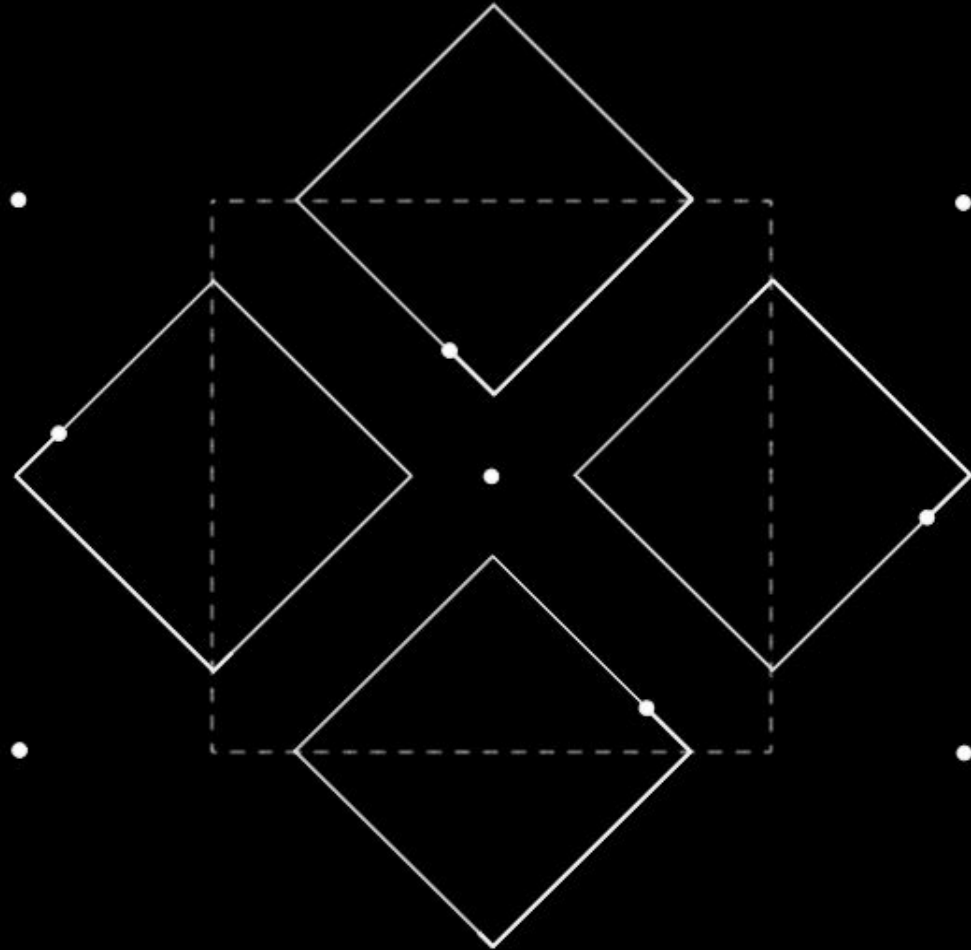
Share Purchase Plan Offer

Invest in the NEXT NOW

ASX:DCC | digitalx.com

The offer

- For eligible Shareholders to acquire up to \$30,000 worth of shares in DigitalX Ltd (ACN 009 575 035) under a share purchase plan
- The Company intends to raise \$2.5 million



Why invest in DigitalX

Leader in Digital Asset Management:
DigitalX Bitcoin Fund rose **56.0%** and the DigitalX Fund rose **45.3%** over FY23

Owner of Sell My Shares:
Australia's leading online single share sales platform

Only listed Company in Australia with Bitcoin on the balance sheet

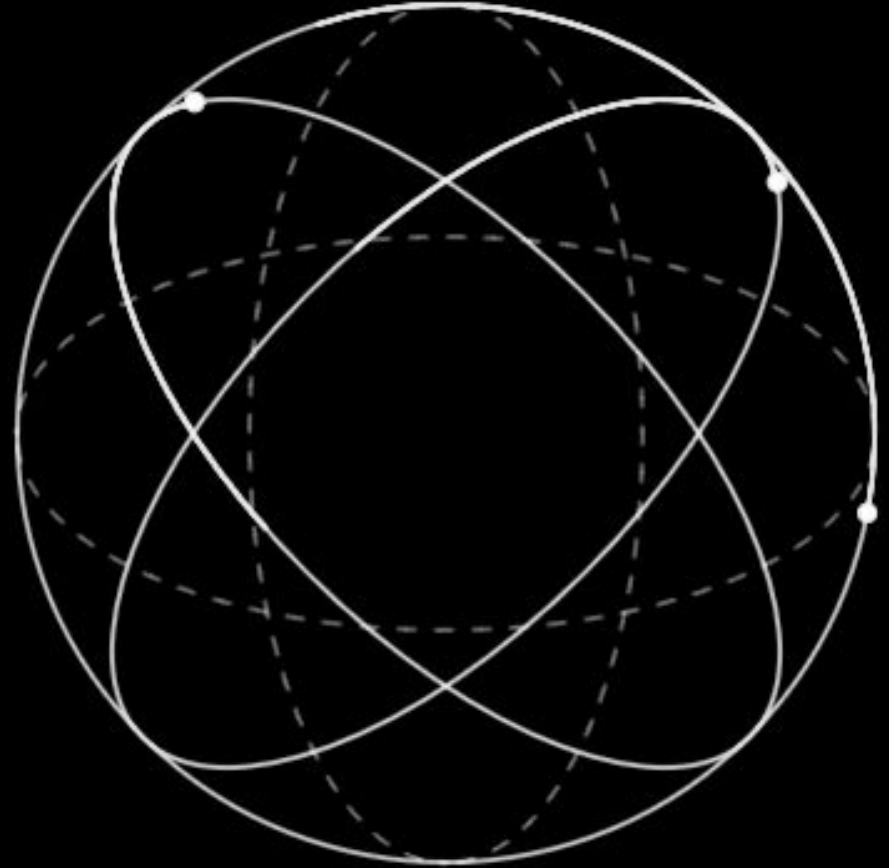
5 year track record of providing clients with simplified access to an actively managed portfolio of digital assets

SQM Research's #1 wholesale fund performer for 3 year returns

Creator of the first real world asset tokenisation fund to be launched in Australia

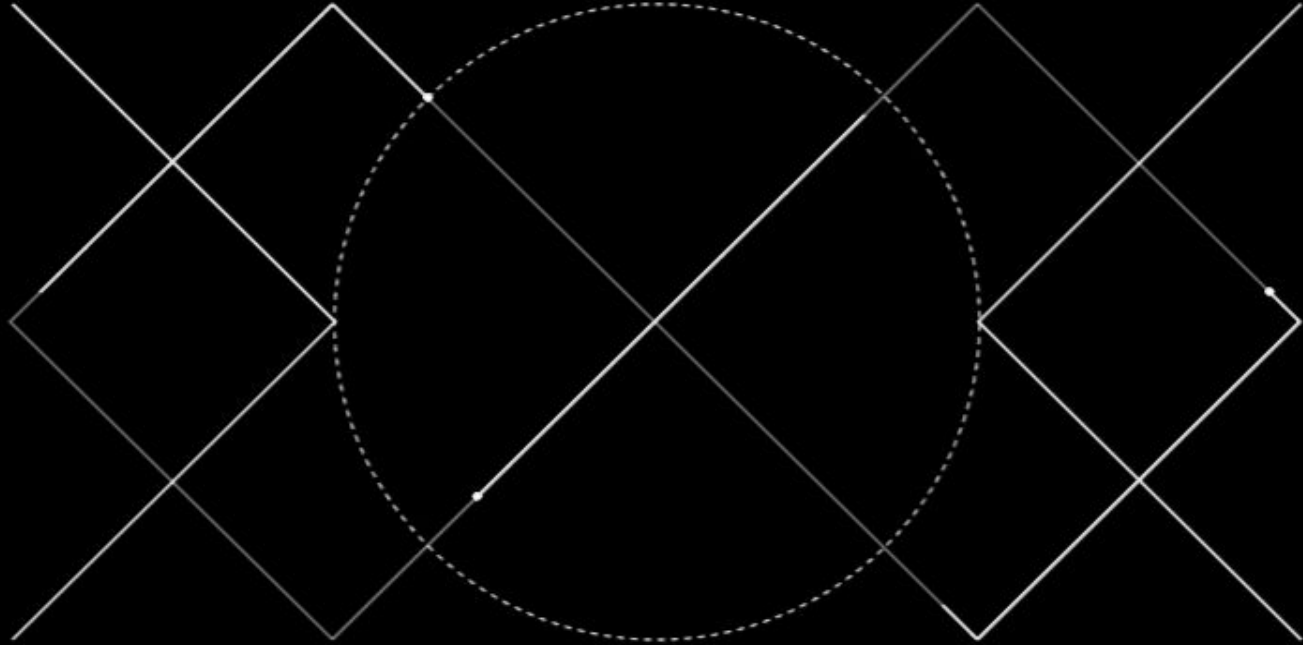
Use of proceeds

- Raise working capital
- Bolster active treasury management to capitalise on the Bitcoin boom
- Invest further in real world asset tokenisation infrastructure to capitalise on the likely acceleration of take-up in 2024 to maintain our competitive advantage

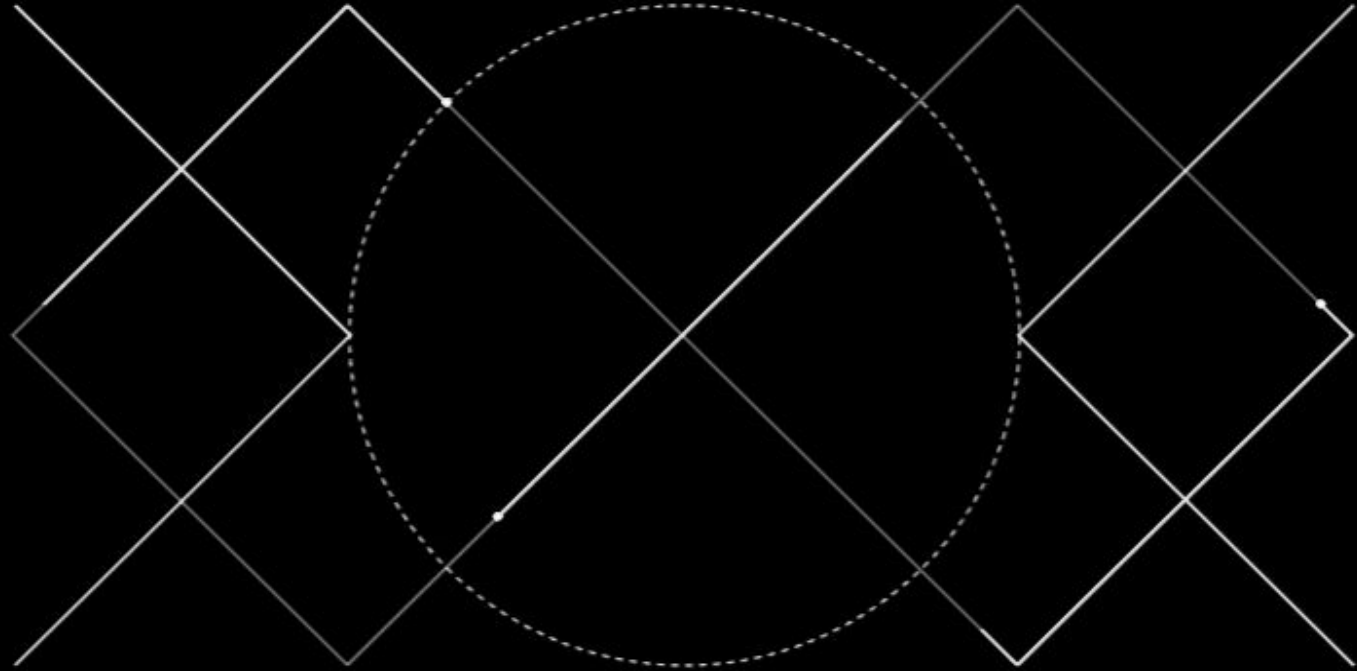


How much can you invest?

Eligible Shareholders may each apply for a maximum of \$30,000 worth of Shares and a minimum of \$2,000 worth of Shares under the Plan



What's next?



FY24 Priorities

Funds

- Work with partners 3iQ and K2AM to launch a spot Bitcoin ETF on the ASX
- Share with wholesale investors the benefits we see in having 5% of their portfolio in digital assets
- Partnering to find a cornerstone investor
- Explore the pathway to productise the smartlist and playlist

Drawbridge/SMS

- Find product-market-fit for our Drawbridge offering
- Continue our margin improvement drive in this business
- Bring in more wholesale clients and identify adjacent revenue streams

Partnerships

- Continue to develop our smartlist and playlist innovations with UNSW and the DFCRC
- Develop Web3.0 Sales channels
- Partner with complementary businesses that fast track strategic priorities
- Identify a Web 3.0 partner who can assist in accentuating our vision and strategy

Disclaimer

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DIGITALX

THE NEXT NOW