



Trading Halts Perth

ASX Limited

By email: tradinghaltspert@asx.com.au

15 December 2023

Request for Extension of Voluntary Suspension

The Company refers to its previous requests for a voluntary suspension (11 October 2023, 25 October 2023 and 31 October 2023), the announcement regarding an Offer Received for the acquisition of the Tombador Iron Ore Project (19 October 2023), Offer Accepted for the acquisition of the Tombador Iron Ore Project (25 October 2023) and Notice of General Meeting/Proxy Form (27 November 2023).

The Company has sent out the documentation for shareholder approval of the Offer at an extraordinary general meeting, which will take place on 27 December 2023, accordingly the Company requests an extension of its voluntary suspension.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. As set out in the announcement dated 27 November 2023, the Company has provided further details and developments about the acquisition and its implications for the Company and Tombador Iron Ore Project through materials for the extraordinary general meeting for the shareholders to consider.
2. The Company's extraordinary meeting has yet to take place.
3. The Company requests that the voluntary suspension remains in place until 31 January 2024, when the company has held an extraordinary general meeting in relation to the sale of the main undertaking of the Company. In the interim, the Company will continue to inform the market regarding details of the sale and its implications.
4. The Company is not aware of any reason why the voluntary suspension extension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information concerning this request.

Kind regards

Abby Macnish Niven
Company Secretary