

15 December 2023



Completion of Placement

92 Energy Limited (ASX: 92E) ("**92E**" or the "**Company**") confirms that it has completed the related party component of the placement that was previously announced on 20 July 2023 via the issue of 283,334 new fully paid ordinary shares in the Company ("**Shares**") at an issue price of \$0.30 per Share to raise approximately A\$85,000.

The issue of the Shares was subject to shareholder approval, which was received at the Company's annual general meeting held on 21 November 2023.

Please refer to the accompanying Appendix 2A which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement is authorised for release by the Board of 92 Energy Limited.

ENDS

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ABOUT 92E

92 Energy Limited (ASX:92E, OTCX: NTELF) is an Australian, ASX listed, uranium exploration company targeting high-grade unconformity-associated uranium in the prolific Athabasca Basin, Saskatchewan, Canada. On the fourth hole of its inaugural exploration drilling program, 92 Energy made a uranium discovery at its Gemini Project, known as the Gemini uranium discovery or 'GMZ'. The Gemini uranium discovery is a near-surface basement-hosted uranium discovery.

The Company owns a 100% interest in its 58 mineral claims in the world-class Athabasca Basin. These 58 claims make up the Company's 9 projects, namely Gemini, Tower, Clover, Powerline Creek, Wares, Wormboiler, Snowbird, Cable and Murphy.

www.92energy.com