



TRAKA RESOURCES LTD

MINERALS FOR A CLEANER ENERGY FUTURE

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COMPLIANCE STATEMENT RELATING TO TRAKA'S PROJECTS

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr P Verbeek a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy and is engaged full time as the Managing Director of the Company. Mr Verbeek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Verbeek consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Information included in the presentation is dated 15 December 2023

TRAKA VALUE PROPOSITION



Low supply of critical minerals and battery metals in the market is creating persistent demand and higher pricing

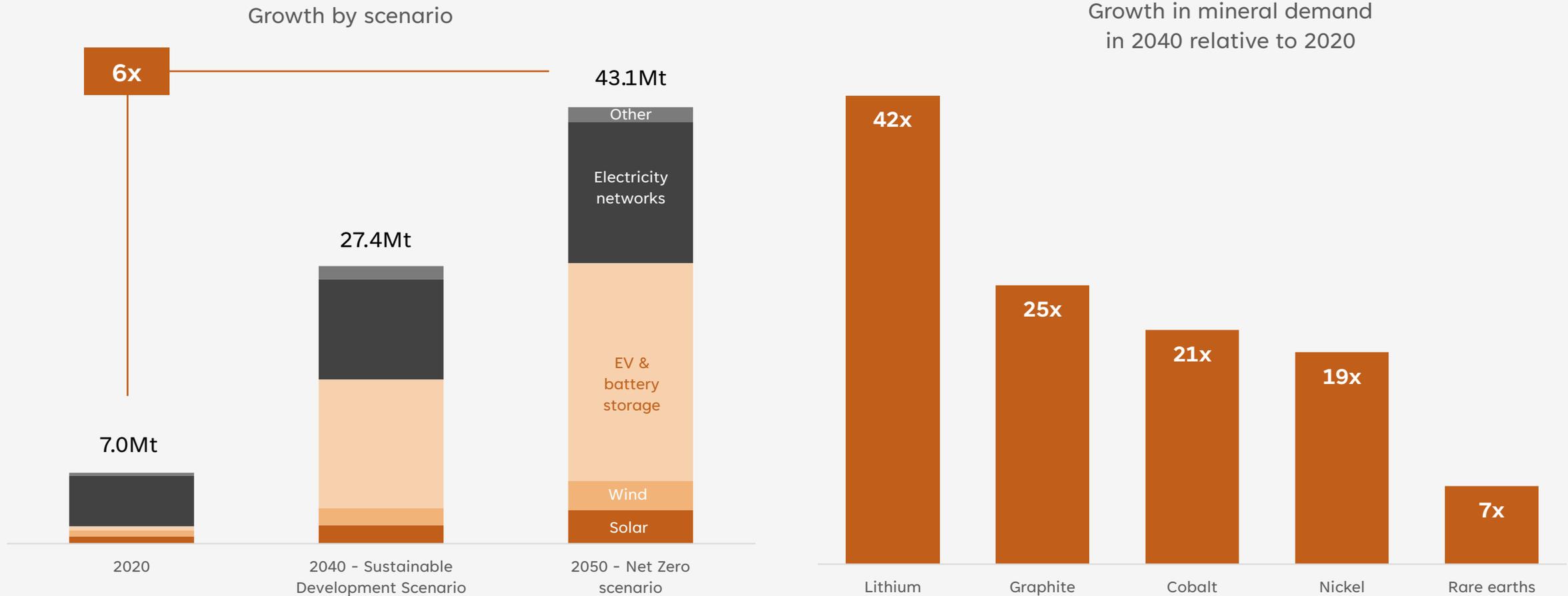
Market demanding Australian-based projects to reduce sovereign risk of critical minerals and battery metals

High potential critical mineral and battery metals exploration projects in Australia focus whilst actively seeking out and reviewing new complementary projects with ability to add value

STRONG ONGOING BATTERY MINERALS DEMAND



Individual **critical minerals demand** anticipated to **rise faster than the market**

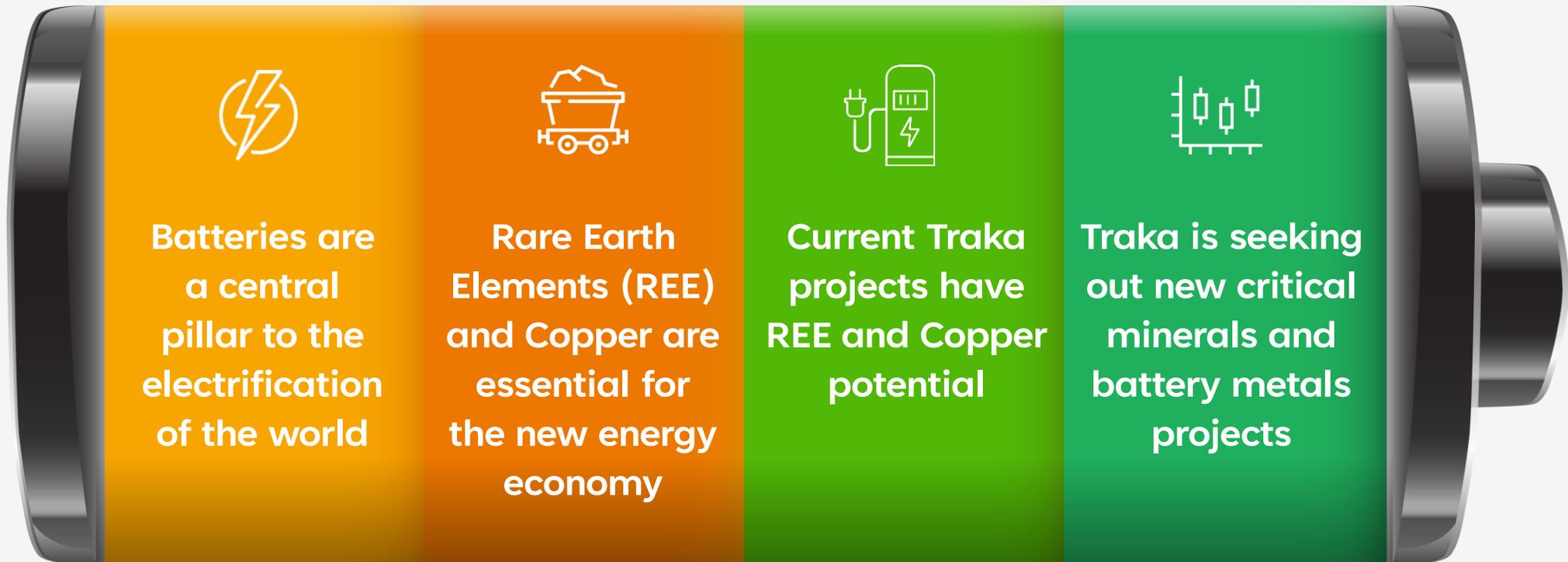


Source: IEA, The Role of Critical Minerals in Clean Energy Transitions, 2022

TARGETING NEW PROJECTS IN CRITICAL MINERALS & BATTERY METALS SECTORS



Traka is commencing an aggressive search for new projects in the critical minerals and battery metals sectors which can generate value for all shareholders



CORPORATE SNAPSHOT



Key Information

Shares on issue	875.33m
Options on issue	4.65m
Share price (at 30-Nov-2023)	\$0.004
Market capitalisation (at 30-Nov-2023)	\$3.5m
Cash on hand (at 30-Sep-2023)	\$0.1m

Significant Shareholders (at 30-Sep-2023)¹

Perth Capital Pty Ltd and Associates (Joshua Pitt)	108.36m	12.4%
Patrick John Volpe	66.85m	7.6%
Tattersfield Group	52.82m	6.1%
Remaining Top 20	222.68m	25.4%
Other Shareholders	424.61m	48.5%
Total	875.32m	100%

1. Numbers rounded

Board of Directors

Joshua Pitt
Non-executive
Chairman

- Geologist with 35+ years' experience as a director of exploration and mining companies in Australia
- **Associated with discoveries at Golden Grove, Red Hill and Apollo Hill**
- Executive Chairman of Hampton Hill Mining and Red Hill Minerals and Non-executive Director of Red Metal Limited

Patrick Verbeek
Managing
Director

- Geologist with 35+ years' experience in the resource industry in Australia and internationally
- Both senior manager and director in exploration and mining companies both in open-pit and underground gold and base metal operations
- **Associated with the Chalice Gold Mine discovery**

George Petersons
Non-executive
Director

- An experienced prospector with a long history of identifying and acquiring prospective exploration ground
- A consultant to the industry with local and offshore mining interests in precious metals, potash and lithium

CRANBROOK, WA (REE)



Newly acquired project within the prospective Albany Fraser Mobile Zone prospective for both clay and hard rock REE potential

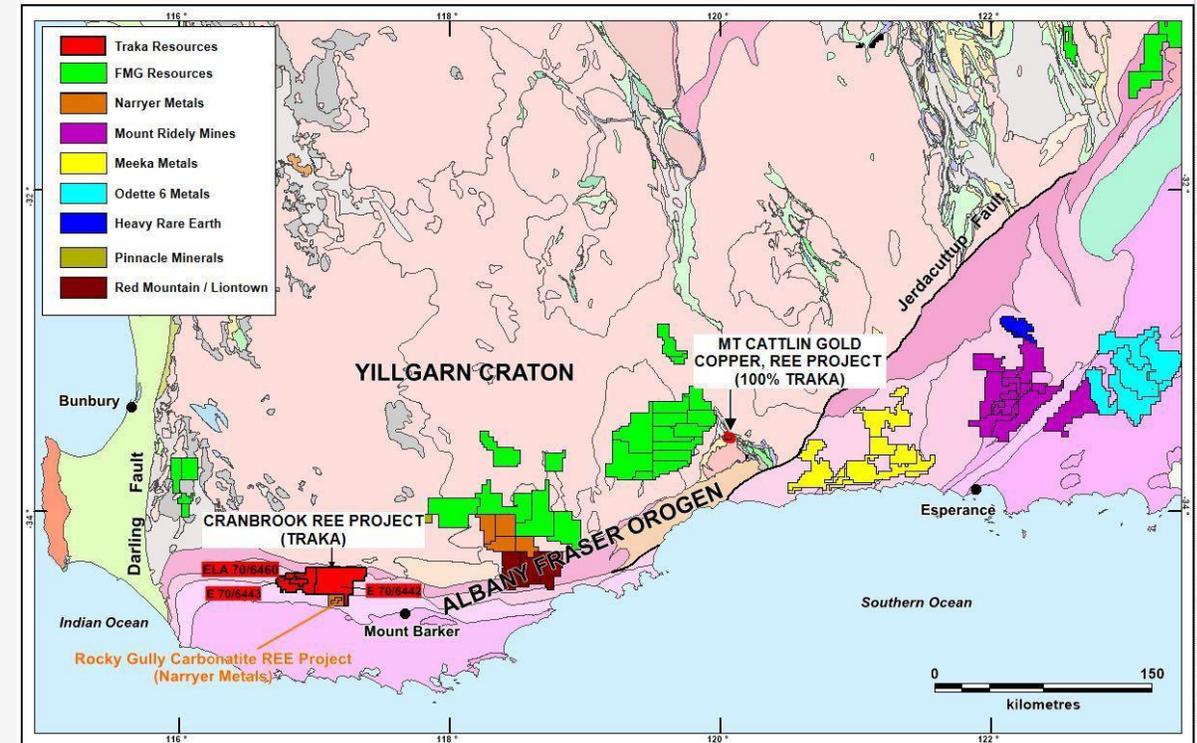


Historic activity on the area is encouraging for clay and hard rock hosted REE potential



Aeromagnetic anomalies has highlighted circular features which indicate the presence of REE bearing carbonatite intrusives.

Cranbrook in Albany Fraser Mobile Zone prospective for REE



GORGE CREEK, QLD (REE)



Exploration in Tier 1 copper, lead and zinc province with **new REE potential similar to that discovered by WA1 in the West Arunta** and RDM at Sybella Dome near Mt Isa



Newly recognised REE potential in unconformity positions and REE enriched granite

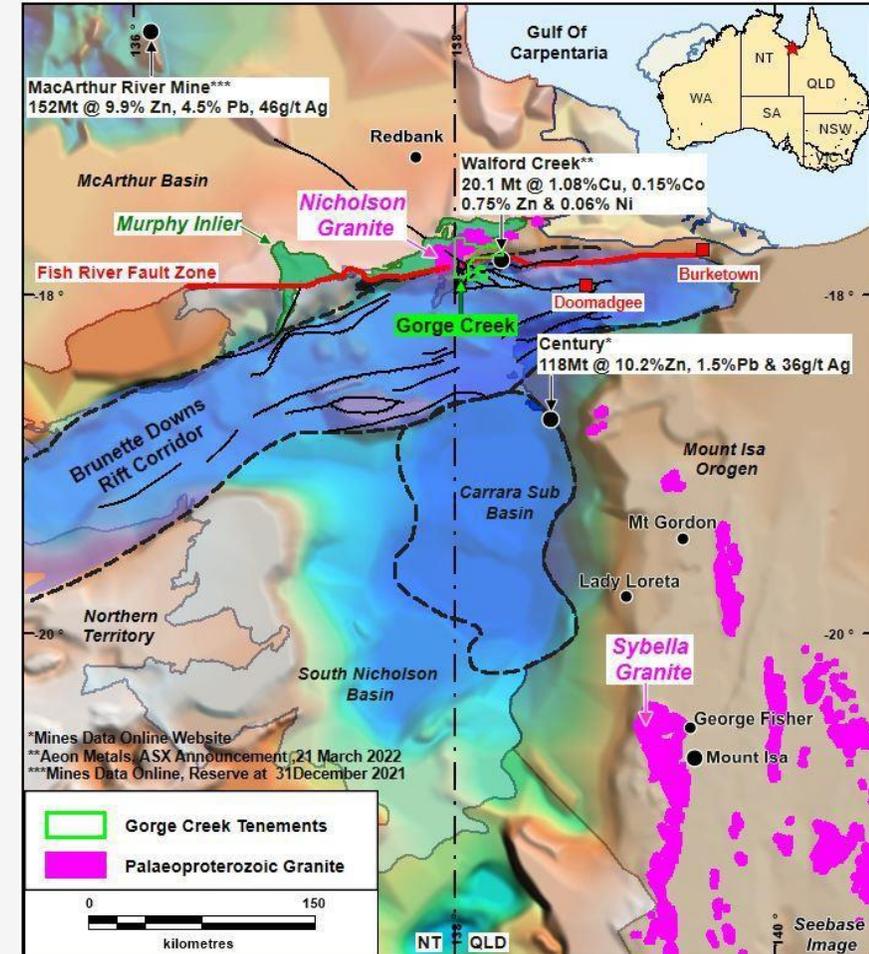


6-hole diamond drill and RC program planned on Copper, Lead and Zinc targets for next field season to coincide with programs on the newly-discovered REE targets



Drill targets are on features that extend for over tens of kilometres

Gorge Creek with copper, lead and zinc targets similar to Century and MacArthur River



MT CATTLIN, WA (GOLD-COPPER, REE)



Gold-copper project now recognised as hosted in a 3.5km circular intrusive complex with significant up-scale opportunity



Diamond drilling revealed numerous gold and copper intersections with porphyry intrusive association

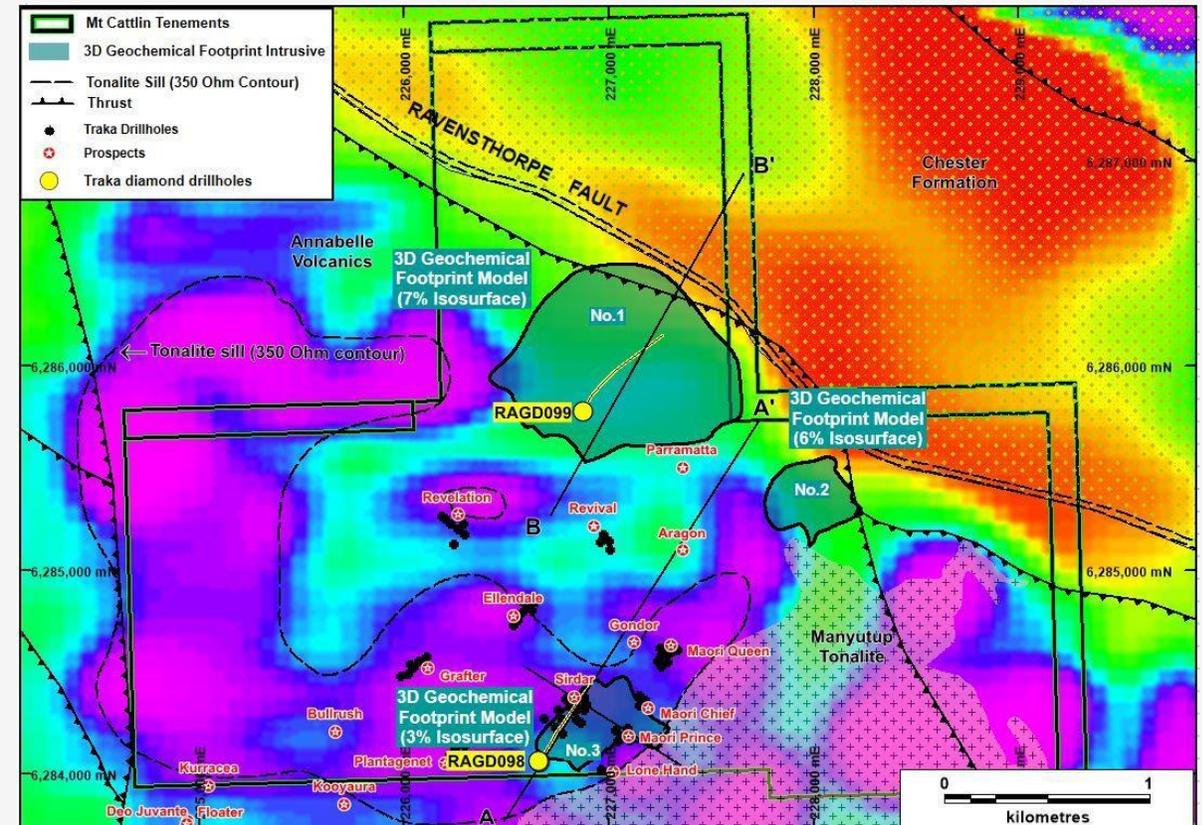


Integration of the new drill data into that of previously completed work is underway



Scope for near-surface expansion of gold and copper resources within the intrusive complex

Traka diamond drill holes, RAGD098 & RAGD099



INDICATIVE NEWSFLOW



	Q1 2024	Q2 2024	Q3 2024	Q4 2024
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Cranbrook REE

Aeromagnetic survey, 2000m
Stage 1 AC Drilling

Stage 1 AC Drilling Results

Stage 2 AC Drilling

Stage 2 AC Drilling Results

Gorge Creek REE

Drill Permitting

Stage 2 Diamond and RC Drilling

Stage 2 Drilling Results

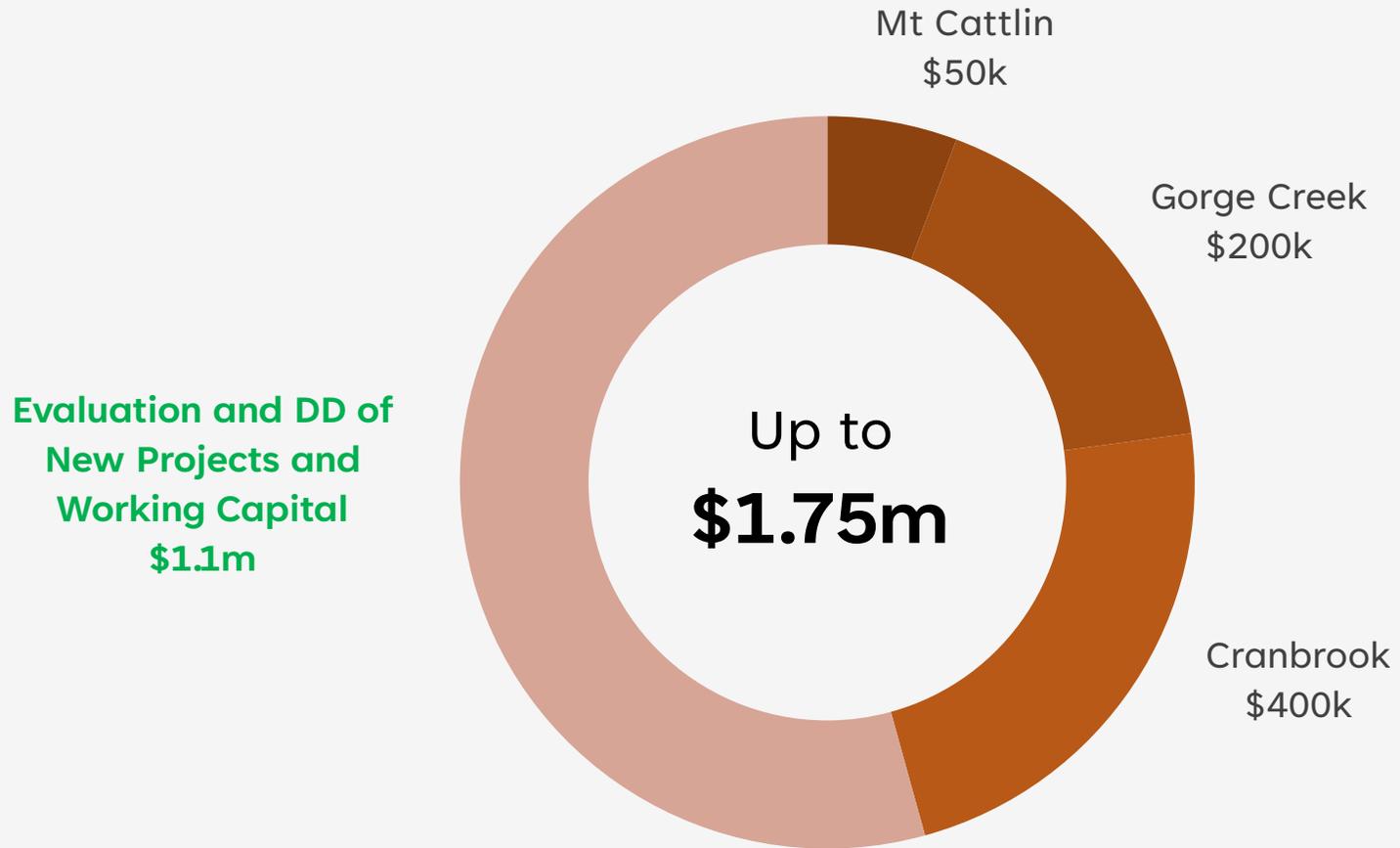
Mt Cattlin Au-Cu, REE

Evaluation (Ongoing)

New Projects

Traka is actively seeking out and reviewing new projects in the battery metals and critical minerals sectors which can add value for each of every one of its shareholders

USE OF FUNDS



CATALYSTS – POTENTIAL VALUE ADD FOR TRAKA SHAREHOLDERS



Multiple high potential projects with strong Copper and REE potential aligned to current and future market demand

Drill programs planned for Cranbrook and Gorge Creek provides multiple potential catalysts



Actively seeking battery and critical minerals projects to generate additional value for shareholders



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