



## Results of General Meeting

The Directors of Matador Mining Limited advise that at the General Meeting of shareholders held today, all resolutions were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of both the poll and valid proxy votes received, are shown on the following page.

Authorised for release by the Company Secretary.

To learn more about the Company, please visit [www.matadormining.com.au](http://www.matadormining.com.au), or contact:

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**Matador Mining Limited**  
**General Meeting of Shareholders**  
**15 December 2023**

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolutions	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results		
			For	Against	Abstain	Proxy's Discretion	For	Against	Abstain
1. Ratification of Prior Issue of Series 1 FT Shares – Listing Rule 7.1	P	85,662,991	80,506,627	5,035,673	87,750	121,691	80,525,494	5,035,673	87,750
2. Ratification of Prior Issue of Series 1 FT Shares – Listing Rule 7.1A	P	85,662,991	80,506,627	5,035,673	87,750	121,691	80,525,494	5,035,673	87,750
3. Ratification of Prior Issue of Tranche 1 Series 2FT Shares – Listing Rule 7.1	P	85,662,991	80,506,627	5,035,673	87,750	121,691	80,525,494	5,035,673	87,750
4. Approval to Issue Tranche 2 Series 2 FT Shares	P	85,662,991	80,506,627	5,035,673	87,750	121,691	80,525,494	5,035,673	87,750
5. Approval to Issue Placement Shares	P	72,776,479	67,534,094	5,120,694	12,974,262	121,691	67,552,961	5,120,694	12,974,262
6. Issue of Placement Shares to Director – S.Pazuki	P	84,815,165	81,698,757	2,994,717	87,750	121,691	81,717,624	2,994,717	87,750
7. Issue of Placement Shares to Director – J.Osborne	P	85,542,991	51,526,583	3,894,717	207,750	121,691	51,545,450	3,894,717	207,750
8. Issue of Placement Shares to Director – N.Adshead-Bell	P	85,662,991	81,646,583	3,894,717	87,750	121,691	81,665,450	3,894,717	87,750
9. Issue of Placement Shares to Director – C.Marinkovich	P	85,588,488	8,572,080	3,894,717	162,253	121,691	8,590,947	3,894,717	162,253
10. Approval to Issue Placement Shares to Canadian Accredited Investor	P	85,655,417	82,705,107	2,828,619	95,324	121,691	82,723,974	2,828,619	95,324
11. Approval to Issue Options	P	85,535,417	75,552,627	9,861,099	215,324	121,691	75,571,494	9,861,099	215,324