

Results of General Meeting

15 December 2023

Golden State Mining Limited ("Company") (ASX: GSM) wishes to advise the outcome of resolutions put to Shareholders at its General Meeting held at 11am today.

All resolutions put to Shareholders at the General Meeting were duly passed by a poll conducted at the meeting.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the Company provides the results of the General Meeting voting in the attached summary.

This announcement was authorised for issue by Marc Boudames (Company Secretary).

For more information on the company visit www.goldenstatemining.com.au

Disclosure of Proxy Votes

Golden State Mining Limited

General Meeting

Friday, 15 December 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF ISSUE OF TRANCHE 1 PLACEMENT SHARES USING 15% PLACEMENT CAPACITY	P	27,838,635	27,134,567 97.47%	644,068 2.31%	0	60,000 0.22%	27,194,567 97.69%	644,068 2.31%	0	Passed
2 RATIFICATION OF ISSUE OF TRANCHE 1 PLACEMENT SHARES USING 10% PLACEMENT CAPACITY	P	33,009,404	32,305,336 97.87%	644,068 1.95%	39,591	60,000 0.18%	32,365,336 98.05%	644,068 1.95%	39,591	Passed
3 APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	P	36,231,429	35,487,265 97.95%	682,164 1.88%	0	62,000 0.17%	35,549,265 98.12%	682,164 1.88%	0	Passed
4 APPROVAL TO ISSUE PLACEMENT OPTIONS	P	16,564,201	15,858,133 95.74%	644,068 3.89%	39,591	62,000 0.37%	15,920,133 96.11%	644,068 3.89%	39,591	Passed
5 APPROVAL TO ISSUE LEAD MANAGER OPTIONS	P	44,244,247	42,890,179 96.94%	1,294,068 2.92%	39,591	60,000 0.14%	42,950,179 97.08%	1,294,068 2.92%	39,591	Passed

