

ASX Announcement

15 December 2023

ENTITLEMENT ISSUE – ISSUE OF SHORTFALL SHARES, OPTIONS

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company'), Australia's website made for renters, confirms that it has largely completed its non-renounceable entitlement issue ("Rights Issue") following the issue of most of the remaining ordinary shares and options to RM Corporate Finance Pty Ltd ("Underwriter") and nominees of the Underwriter.

The Rights Issue offered Eligible Shareholders the opportunity to subscribe for 1 new Share for every 4.5 Shares held at the record date at an issue price of \$0.017 per Share together with 1 free Attaching Option (exercise price \$0.04 and expiry date of 31 December 2025) for every 2 Shares subscribed for (the "Offer"). The proceeds of approximately \$1.95 million (before costs) will mainly be applied to continued commercialisation of RentPay.

In total, 114,480,201 ordinary shares and 67,240,069 options will be issued under the Rights Issue. The Company has applied for quotation of the options (code RNT0). The list of the top 20 holders and the distribution of holdings for the 65,769,481 options that have been issued to date are outlined in the tables included at Appendix 1.

In total, existing shareholders have taken up more than 90% of the Rights Issue shares either via taking up their entitlements or via taking shortfall shares. The following table summarises the position:

	Shares	Amount	%
Existing Shareholders – shares issued 11 December	12,471,657	\$212,019	11%
Existing Shareholders – Shortfall Shares issued today	92,130,443	\$1,566,217	80%
Existing Shareholders - Total	104,602,100	\$1,778,236	91%
Others - Shortfall Shares issued today	6,936,925	\$117,929	6%
Others – Shortfall Shares still to be issued	2,941,176	\$50,000	3%
Total Entitlement Offer Shares	114,480,201	\$1,946,164	100%

Following the issue of all the Entitlement Offer shares, entities controlled by Mr Bevan Slattery will hold 104,640,712 shares representing 16.6% of the ordinary shares of the Company.

"This very strong show of support from our shareholders, Board and management is greatly encouraging and provides us with the funding to really go after our growth goals in the short term. We've got a joint marketing campaign underway which is driving incremental sign ups as well as a strong pipeline of agent opportunities for us to convert which sets us up for a strong next quarter. In addition, we've received our R&D tax refund and fully repaid the advance from Radium Capital, providing additional funds for us to deploy," concluded Mr Bader.

By order of the Board.

Jan Ferreira
Company Secretary

APPENDIX 1

Table 1. RNT0 Top 20 Holders

Position	Holder Name	Holding	% IC
1	CAPITAL B ASSET MANAGEMENT PTY LTD <CAPITAL B A/C>	19,117,647	29.07%
2	DAJ LOVAT PTY LTD <DAJ A/C> TROVE ADVISORY GROUP PTY LTD	9,000,000	13.68%
3	REEFBAY HOLDINGS PTY LTD <J & G WOOD FAMILY A/C>	5,474,594	8.32%
4	AJAVA HOLDINGS PTY LTD	2,857,143	4.34%
5	DR GARRY DESMOND GARSIDE & MRS FRANCES SAMBRAILO GARSIDE <PRIME SUPER FUND A/C>	2,857,143	4.34%
6	MR SAMUEL IAN MCDONAGH	2,857,143	4.34%
7	FINCLEAR NOMINEES PTY LTD <ACCUMULATION ENTREPOT A/C>	2,633,667	4.00%
8	BADER SMSF PTY LTD <BADER SUPER S/F A/C>	2,571,428	3.91%
9	EVELYN FAMILY BENEFICIARY PTY LTD <KAB A/C>	1,470,588	2.24%
10	RIVERVIEW CORPORATION PTY LTD	1,470,588	2.24%
11	BFB HOLDINGS PTY LTD <BFB INVESTMENT A/C>	1,428,571	2.17%
12	MR ANTHONY BRENDON COPE & MRS AMANDA GAY COPE <COPE RETIREMENT FUND A/C>	1,428,571	2.17%
13	RIYA INVESTMENTS PTY LTD	1,000,000	1.52%
14	SABRE POWER SYSTEMS PTY LTD	1,000,000	1.52%
15	DAJ LOVAT PTY LTD <DAJ A/C> TROVE ADVISORY GROUP PTY LTD	895,744	1.36%
16	PHILUCHNA PTY LTD <WARREN SUPER FUND A/C>	763,496	1.16%
17	E EQUITIES PTY LTD	735,294	1.12%
18	PHILUCHNA PTY LTD <PM & NA WARREN FAMILY A/C>	665,065	1.01%
19	REEFBAY HOLDINGS PTY LTD	603,763	0.92%
20	TADEA PTY LTD	588,235	0.89%
	TOTAL TOP 20	59,418,680	90.34%
	Total issued capital - selected security class(es)	65,769,481	100.00%

Table 2. RNT0 Holding Ranges

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	25	5,092	0.01
above 1,000 up to and including 5,000	26	71,637	0.11
above 5,000 up to and including 10,000	17	118,492	0.18
above 10,000 up to and including 100,000	36	1,504,593	2.29
above 100,000	43	64,069,667	97.42
Totals	147	65,769,481	100.00