

Extension of time to hold the EGM and 2023 AGM

Northern Minerals Limited (ASX: NTU) (**Company**) refers to its announcement dated 12 December 2023 (the **12 December Announcement**) in which it advised that the Supreme Court of New South Wales (**Court**) had made orders allowing (among other things) the Company to hold the extraordinary general meeting (**EGM**) requisitioned by Yuxiao Fund Pte Ltd (**Yuxiao Fund**) and the 2023 annual general meeting (**2023 AGM**) on the same day.

In the 12 December Announcement, the Company also noted that it was examining having the date by which it was required to hold the 2023 AGM extended further from 29 February 2024 so as to give the Foreign Investment Review Board additional time to investigate and consider whether the matters referred to in the Company's ASX announcement dated 30 October 2023 give rise to any breach of the prohibition order made by the Treasurer against Yuxiao Fund on 15 February 2023 or of any Australian law.

The Company notes that the Australian Securities and Investments Commission has now granted relief to the Company pursuant to section 250P of the *Corporations Act 2001* (Cth) to further extend the period within which it must hold its 2023 AGM. As a result, the Company is now required to hold the 2023 AGM (and also the EGM) by no later than 5 April 2024.

The Company will keep shareholders updated on any material developments in accordance with its continuous disclosure obligations.

The release of this announcement was authorised by the Board of Directors of Northern Minerals Limited

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