



Announcement Summary

Entity name

KINCORA COPPER LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exp 27/9/2025, ex price \$0.075	7,500,000	27/09/2023
New class - code to be confirmed	Options exp 27/9/2025, ex price \$0.075	20,300,000	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINCORA COPPER LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exp 27/9/2025, ex price \$0.075

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02702430-6A1164735?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

27/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KCCAL : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Broker options issued as approved by Shareholders at the 2023 Annual General Meeting held on 27 September 2023.

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Partial payment for lead manager services provided by the Joint Lead Managers in connection with the private placement.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exp 27/9/2025, ex price \$0.075

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02702430-6A1164735?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07500000	21/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KCCAL : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to sophisticated investors as approved by Shareholders at the 2023 Annual General Meeting held on 27 September 2023.

Issue details

Number of +securities

20,300,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.07500000

Purpose of the issue

Other

Additional Details

Placement Options issued for the purposes of the Company meeting the terms of the private placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KCC : CHESS DEPOSITARY INTERESTS 1:1	159,835,050

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCCAH : OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48	2,004,506
KCCAL : COMMON SHARES	47,338,491
KCCAN : OPTION EXPIRING 29-MAR-2024 EX \$0.30	10,000,000
KCCAM : OPTION EXPIRING 01-APR-2024 EX VARIOUS PRICES	7,580,575
New class - code to be confirmed : Options exp 27/9/2025, ex price \$0.075	7,500,000
New class - code to be confirmed : Options exp 27/9/2025, ex price \$0.075	20,300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14