



Announcement Summary

Entity name

MANTLE MINERALS LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTLAN	OPTION EXPIRING 31-DEC-2024 EX 0.25C	425,920,380	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANTLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

42082593235

1.3 ASX issuer code

MTL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

18-Apr-2023 09:29

Announcement TitleNew - Proposed issue of securities -
MTL**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

50,000,000 shares to be issued to the Directors (or their nominee) for participation in the April Placement



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MTLAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C

Date the +securities the subject of this notification were issued

15/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Please note the issued capital below is incorrect. The total MTL Fully Paid Ordinary Shares on issue is now 6,247,445,834 following the Appendix 2A lodged on 15 December 2023.

Issue details

Number of +securities

425,920,380

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options for participants in the April Placement

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MTL : ORDINARY FULLY PAID	6,147,445,834
MTLOA : OPTION EXPIRING 31-DEC-2023	1,725,853,751

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTLAS : OPTION EXPIRING 24-MAY-2024 EX \$0.03	30,000,000
MTLAN : OPTION EXPIRING 31-DEC-2024 EX 0.25C	2,147,641,700