



Announcement Summary

Entity name

CASPIN RESOURCES LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options (\$0.25, expiring 15 December 2026)	2,233,334	15/12/2023
New class - code to be confirmed	Unlisted options (\$0.35, expiring 15 December 2026)	2,183,333	15/12/2023
New class - code to be confirmed	Unlisted options (\$0.45, expiring 15 December 2026)	2,183,333	15/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CASPIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

33641813587

### 1.3 ASX issuer code

CPN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options (\$0.25, expiring 15 December 2026)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Greg Miles	Mr Gregory James Miles and Mrs Louise Anne Miles <the Glamro A/C>	1,000,000
Justin Tremain	Mr Justin Albert Tremain <J & S Tremain Family A/C>	333,334
Jon Hronsky	Dr Jonathan Hronsky	250,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726305-6A1174524>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	15/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One Caspin ordinary share (ASX: CPN)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726305-6A1174524>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Incentive options issued to related parties were approved by shareholders at the AGM held 16 November 2023.

## Issue details

**Number of +securities**

2,233,334

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options (\$0.35, expiring 15 December 2026)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

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Justin Tremain	Mr Justin Albert Tremain <J & S Tremain Family A/C>	333,333
Jon Hronsky	Dr Jonathan Hronsky	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726305-6A1174524>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

One Caspin ordinary share (ASX: CPN)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726305-6A1174524>

Any other information the entity wishes to provide about the +securities the subject of this notification

Incentive options issued to related parties were approved by shareholders at the AGM held 16 November 2023.

#### Issue details

#### Number of +securities

2,183,333

#### ASX +security code

New class - code to be confirmed

#### +Security description

Unlisted options (\$0.45, expiring 15 December 2026)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

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**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726305-6A1174524>

## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.45000000	15/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One Caspin ordinary share (ASX: CPN)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02726305-6A1174524>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Incentive options issued to related parties were approved by shareholders at the AGM held 16 November 2023.

Issue details

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**Number of +securities**

2,183,333





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPN : ORDINARY FULLY PAID	94,265,665

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPNAE : PERFORMANCE RIGHTS	609,500
CPNAF : PERFORMANCE RIGHTS	586,836
CPNAA : OPTION EXPIRING 19-NOV-2025 EX \$0.30	2,500,000
CPNAB : OPTION EXPIRING 23-NOV-2025 EX \$0.30	2,000,000
CPNAG : OPTION EXPIRING 12-JUL-2026 EX \$0.60	811,287
New class - code to be confirmed : Unlisted options (\$0.25, expiring 15 December 2026)	2,233,334
New class - code to be confirmed : Unlisted options (\$0.35, expiring 15 December 2026)	2,183,333
New class - code to be confirmed : Unlisted options (\$0.45, expiring 15 December 2026)	2,183,333



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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