



Announcement Summary

Entity name

COOPER METALS LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (exercisable at \$0.25 and expiring 3 years from date of issue)	300,000	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOPER METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647594956

1.3 ASX issuer code

CPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Unlisted Options as set out in the Appendix 3B announced to the ASX on 25 September 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options (exercisable at \$0.25 and expiring 3 years from date of issue)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729398-6A1175941>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 fully paid ordinary share (ASX:CPM)

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are subject to a voluntary escrow period until 1 June 2024.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please see Announcement and Appendix 3B released to the ASX on 25 September 2023

Issue details

Number of +securities

300,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Securities for the purchase of EPM 19686.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Consideration Securities for the purchase of EPM 19686.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPMO : OPTION EXPIRING 24-NOV-2026	9,960,000
CPM : ORDINARY FULLY PAID	63,605,650

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPMAK : OPTION EXPIRING 08-FEB-2026 EX \$0.50	3,000,000
CPMAH : OPTION EXPIRING 30-JUN-2024 EX \$0.75	200,000
CPMAI : OPTION EXPIRING 30-JUN-2024 EX \$0.90	200,000
CPMAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.20	200,000
CPMAC : OPTION EXPIRING 30-JUN-2024 EX \$0.25	5,300,000
CPMAD : OPTION EXPIRING 15-NOV-2024 EX \$0.25	2,240,000
New class - code to be confirmed : Unlisted Options (exercisable at \$0.25 and expiring 3 years from date of issue)	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023