

# **Announcement Summary**

# **Entity name**

COOPER METALS LIMITED

#### Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (exercisable at \$0.25 and expiring 3 years from date of issue)	300,000	15/12/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

COOPER METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

647594956

#### 1.3 ASX issuer code

CPM

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

15/12/2023



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Issue of Unlisted Options as set out in the Appendix 3B announced to the ASX on 25 September 2023

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options (exercisable at \$0.25 and expiring 3 years from date of issue)
	,

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02729398-6A1175941

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

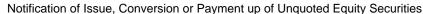
Other

# **Description**

1 fully paid ordinary share (ASX:CPM)

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are subject to a voluntary escrow period until 1 June 2024.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please see Announcement and Appendix 3B released to the ASX on 25 September 2023

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#### Number of +securities

300,000

Were the +securities issued for a cash consideration?

✓ No

# Please describe the consideration being provided for the +securities

Consideration Securities for the purchase of EPM 19686.

#### Purpose of the issue

To pay for the acquisition of an asset

#### **Additional Details**

# Name of company or asset being acquired

Consideration Securities for the purchase of EPM 19686.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPMO : OPTION EXPIRING 24-NOV-2026	9,960,000
CPM : ORDINARY FULLY PAID	63,605,650

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPMAK : OPTION EXPIRING 08-FEB-2026 EX \$0.50	3,000,000
CPMAH : OPTION EXPIRING 30-JUN-2024 EX \$0.75	200,000
CPMAI : OPTION EXPIRING 30-JUN-2024 EX \$0.90	200,000
CPMAJ : OPTION EXPIRING 30-JUN-2024 EX \$1.20	200,000
CPMAC : OPTION EXPIRING 30-JUN-2024 EX \$0.25	5,300,000
CPMAD : OPTION EXPIRING 15-NOV-2024 EX \$0.25	2,240,000
New class - code to be confirmed : Unlisted Options (exercisable at \$0.25 and expiring 3 years from date of issue)	300,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/11/2023