



InteliCare

InteliCare Holdings Ltd
ABN 84 622 484 397

ASX Code
ICR

Corporate Directory

Non-Exec Chairman
Dr Neale Fong

Non-Executive Director
Mr Greg Leach

Non-Executive Director
Mr Cam Ansell

Company Secretary
Mr Neil Hackett

Chief Executive Officer
Mr Daniel Pilbrow

Issued Shares
210,065,407

Unlisted Options
33,210,569

Listed Options
71,224,568

Company Details

Email
investors@intelicare.com.au

Website
www.intelicare.com.au

Registered & Principal Office

Level 1, 299 Vincent St
Leederville WA 6001

18 December 2023

InteliCare completes placement raising \$600,000 from key existing shareholders

- **\$600,000 in commitments received to complete a capital raising at 2.2 cents per share which will be undertaken as a private placement supported by existing institutional and sophisticated investors under the Company's Listing Rule 7.1 capacity.**
- **Proceeds to support the Company's accelerated deployment of commercial opportunities in the pipeline.**

InteliCare Holdings Ltd ("ICR" or the "Company") (ASX: ICR), an Australian Software-as-a-Service (SaaS) technology company commercialising its proprietary AI driven InteliCare platform (InteliCare) in the aged care, disability and health sectors is pleased to announce it had received firm commitments for \$600,000 via a Private Placement (Placement) to existing shareholders.

The Placement was completed under the Company's ASX LR 7.1 Placement capacity raising \$600,000 through the issue of 27,272,727 new ordinary shares at 2.2 cents per share. The Placement was completed with professional and sophisticated investors within section 708(8) or section 708 (11) of the Corporations Act (Cth).

As part of the Placement, Company Director Greg Leach has committed to subscribing for \$30,000 under the Placement terms. In order to complete his investment shareholder approval will be sought at an upcoming EGM under ASX LR 10.11 for the issue of 1,363,636 new ordinary shares.

Clarity Capital Advisors acted as lead manager to the capital raising receiving a 6% capital raising fee and 3.6 million ICRO options.

Daniel Pilbrow, Chief Executive Officer commented, "We are grateful for the continued support of the Company by its key existing shareholders who participated in this capital raise. The extra funds received under this Placement will be used to push further commercial agreements with key groups in the Company's sales pipeline.

I am excited for what 2024 has in store for the Company and its prospects. Building on the progress from this year, we will continue to pursue opportunities to build on the increasing market interest in the InteliCare platform, leveraging the capabilities of our offering to assist aged care, healthcare and disability support providers in delivering high quality care and great outcomes for individuals."

This announcement is designed to lift the current trading halt in InteliCare's securities.

ENDS

This announcement is approved for release by the Board of InteliCare Holdings Limited.



For more information regarding IntelliCare, visit www.intellicare.com.au.

Contact and Authorised for Release to the ASX

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About Intellicare Holdings Limited

IntelliCare is an Australian ASX listed Software-as-a-Service (SaaS) technology company in the aged care, disability and health industries that has developed an award-winning AI-based care support solution. Built on its proprietary AI powered IntelliCare platform utilising smart sensors, IntelliCare empowers care providers to tailor care solutions to their customers, delivering improved outcomes and increasing client independence.