



Announcement Summary

**Entity name**  
FIREFLY METALS LTD

**Date of this announcement**  
Monday December 18, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FFMAH	PERFORMANCE RIGHTS	6,666,666	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FIREFLY METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

110336733

**1.3 ASX issuer code**

FFM

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

18/12/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

FFMAH : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

15/12/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Parsons	Symorgh Investments Pty Ltd <Symorgh A/C>	4,000,000
Michael Naylor	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	2,666,666

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02583349-6A1115824>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

6,666,666



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
FFM : ORDINARY FULLY PAID	360,760,906

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
FFMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	800,001
FFMAG : PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil	53,334
FFMAI : PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	733,334
FFMAD : OPTION EXPIRING 23-JAN-2025 EX \$0.15	2,600,001
FFMAH : PERFORMANCE RIGHTS	24,972,074
FFMAE : OPTION EXPIRING 14-APR-2024 EX \$1.875	666,667
FFMAF : PERFORMANCE RIGHTS 14-APR-2026	1,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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