

## COMPLETION OF UNMARKETABLE PARCEL SALE FACILITY

**Marvel Gold Limited** (ASX: MVL) (**Marvel** or the **Company**) is pleased to advise that it has completed the Share Sale Facility for holders of Unmarketable Parcels of shares in the Company (**Facility**) announced on 16 October 2023.

A total of 624 shareholders holding 9,146,034 shares participated in the Facility. The shares were sold at an average price of \$0.09 each by Canaccord Genuity.

As a result of the Facility, the Company's shareholder base has reduced by 624 shareholders which will reduce the Company's administrative costs moving forward.

Shareholders who participated in the Facility will have their proceeds remitted to them and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted on or around 21 December 2023.

If shareholders have any questions in relation to the Facility, please contact the Company on +61 8 9200 4960 or via email at [info@marvelgold.com.au](mailto:info@marvelgold.com.au)

**-ENDS-**

This announcement has been approved for release by the Board of Directors.

For further information, please contact:

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### **ABOUT MARVEL GOLD**

Marvel Gold Limited is an Australian resources company listed on the Australian Securities Exchange under stock code MVL. Marvel's current focus is on gold exploration with existing assets in Mali and is actively seeking new opportunities which have the potential to provide long-term sustainable growth for the Company.

Pursuant to the disposal of the Chilalo Graphite Project, Marvel also holds 50 million shares in ASX listed graphite company, Evolution Energy Minerals Limited (ASX Code: EV1).

Marvel has an experienced board and management team with specific skills and extensive experience in exploration, project development and mining.