

ASX Announcement

18 December 2023

Share Purchase Plan Results

Wide Open Agriculture Limited (ASX: WOA, “Wide Open Agriculture” or the “Company”) has closed the Share Purchase Plan (**SPP**) Offer that was announced on 18 October 2023 and wishes to advise of the results of the SPP Offer.

The SPP Offer provided eligible shareholders with the opportunity to subscribe for up to \$30,000 worth of new fully paid ordinary shares (**New Shares**) at an offer price of \$0.20 per New Share together with one free attaching SPP option (**SPP Option**) for every one New Share issued, exercisable at A\$0.20 on or before 5:00pm (WST) on the date that is two years from the date of issue.

The Company received applications for 2,582,500 New Shares to raise \$516,500. The issue of the 2,582,500 New Shares and the 2,582,500 SPP Options applied for under the SPP Offer is subject to shareholder approval at a General Meeting of Shareholders to be held on 19 December 2023.

The SPP Offer was made under the Supplementary Prospectus announced on 27 October 2023 as well as under the Company’s initial Prospectus dated 18 October 2023.

The Company will now seek to place the SPP Shortfall to sophisticated and professional investors, subject to shareholder approval at the General Meeting of Shareholders to be held on 19 December 2023. The SPP Shortfall is required to be placed by no later than 18 January 2024, being three months since the date of the initial Prospectus.

This announcement has been authorised for release by the Board of the Company.

For investor, media or other enquiries please contact:

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About Wide Open Agriculture Ltd

Wide Open Agriculture (WOA) is Australia’s leading ASX-listed regenerative food and agriculture company. Our hero product, Buntine Protein[®], is a revolutionary climate-conscious, plant-based protein derived from lupins grown in West Australia. Manufactured under a globally protected patent, Buntine Protein[®] is a versatile ingredient used to create plant-based dairy, meats, baked goods, and protein supplements. Buntine Protein[®] is steadily gaining traction among Australian and global food companies, with WOA currently working to scale up commercial production. WOA’s Dirty Clean Food brand also caters to eco-conscious consumers from Australia to South-East Asia. Underpinning WOA’s entire operations, is a ‘4 Returns’ framework that seeks to deliver measurable outcomes on financial, natural, social, and inspirational returns.

www.wideopenagriculture.com.au

www.dirtycleanfood.com.au