



CLEANSING NOTICE PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

Matador Mining Limited (ACN 612 912 393) (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company advises that it has issued 13,531,384 fully paid ordinary shares in the Company ("**Shares**") as set out in the relevant Appendix 2A and as approved by shareholders at the General Meeting held on 15 December 2023.

Matador Mining gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The release of this announcement was authorised by the Board of Matador Mining Limited.

Yours faithfully

CAROL MARINKOVICH
Company Secretary & Non-Executive Director

To learn more about the Company, please visit www.matadormining.com.au, or contact:

Sam Pazuki, Managing Director & CEO

Canada Phone: +1 416 915 3178

Australia Phone: +61 8 6117 0478

Email: info@matadormining.com.au