



**Elixir Energy**

ASX: EXR

## ASX ANNOUNCEMENT

19 December 2023

### NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

**Elixir Energy Limited** (“Elixir” or the “Company”) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Company announced the results of the Placement Offer (Placement) of fully paid ordinary Shares (**Placement Shares**) that announced on 13 December 2023. The Company confirmed that on 19 December 2023 to complete the issue of 76,176,470 Placement Shares at 8.5 cents per share.

The Company advised that:

- (a) The Company issued 76,176,470 fully paid ordinary shares under the Placement offer announced on 13 December 2023.
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares.

By order of the Board

**Vicky Allison**  
Company Secretary

For further information on Elixir, please visit the Company's website at [www.elixirenergy.com.au](http://www.elixirenergy.com.au) or follow us on Twitter.  
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