



Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 19, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	5,384,616	18/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2023 11:29	New - Proposed issue of securities - NUH	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of remaining shortfall shares in the pro rata accelerated non-renounceable entitlements offer announced to ASX on 10 October 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

18/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,384,616

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.13000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 5,384,616 fully paid ordinary shares as shortfall securities under the pro rata accelerated non-renounceable entitlements offer as announced to ASX on 8 November 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	235,775,757

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000