

# **Update Summary**

# **Entity name**

RIEDEL RESOURCES LIMITED

# **Announcement Type**

Update to previous announcement

## Date of this announcement

Tuesday December 19, 2023

# Reason for the update

Typographic error in number of RIEAD options on issue

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

## 1.1 Name of entity

RIEDEL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

91143042022

#### 1.3 ASX issuer code

RIE

# 1.4 The announcement is

☑ Update/amendment to previous announcement

# 1.4a Reason for update to a previous announcement

Typographic error in number of RIEAD options on issue

# 1.4b Date of previous announcement to this update

24/7/2023

## 1.5 Date of this announcement

19/12/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Unlisted securities issued as part of a transaction announced in App 3B to market on 2 May 2023.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

# New +securities

ASX +security code	+Security description		
New class - code to be confirmed	RIE AD - Unlisted Options exercisable at \$0.01 per share,		
	expiring 2 years from the date of issue		

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

24/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670211-6A1151827?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	24/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

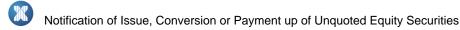
Other

#### Description

RIE AD Unlisted SPP Options exercisable at \$0.01 per share, expiring 2 years from the date of issue.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



#### the market in an Appendix 3B

RIE AD - Unlisted SPP Options

Issue details

#### Number of +securities

29,233,349

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil

## Purpose of the issue

Other

#### **Additional Details**

Approved by shareholders at GM held on 28 June 2023 and issued under Prospectus dated 10 July 2023

#### New +securities

# ASX +security code

+Security description

New class - code to be confirmed		RIE AD - Unlisted Opt
	1	expiring 2 years from t

RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

24/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670211-6A1151827?access\ token=83ff96335c2d45a094df02a206a39ff4}$ 



## Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.01000000 24/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

RIE AD Unlisted Placement Options exercisable at \$0.01 per share, expiring 2 years from the date of issue.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

RIE AD - Unlisted Placement Options

Issue details

### Number of +securities

166,666,679

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

## Purpose of the issue

Other

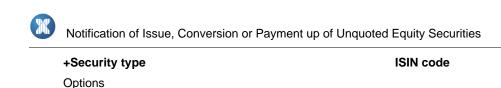
# **Additional Details**

Approved by shareholders at GM held on 28 June 2023 and issued under Prospectus dated 10 July 2023

#### New +securities

## ASX +security code +Security description

New class - code to be confirmed	RIE AE Unlisted Options exercisable at \$0.01 per share,		
	expiring 2 years from the date of issue		



Date the +securities the subject of this notification were issued

24/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670211-6A1151827?access\_token=8 3ff96335c2d45a094df02a206a39ff4

## **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.01000000 24/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

RIE AE Unlisted Broker Options exercisable at \$0.01 per share, expiring 2 years from the date of issue.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

RIE AE - Unlisted Broker Options



## Issue details

# Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

**⊗** No

Please describe the consideration being provided for the +securities

Nil

# Purpose of the issue

Other

# **Additional Details**

Approved by shareholders at GM held on 28 June 2023 and issued under Prospectus dated 10 July 2023



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	2,059,407,062

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAD : OPTION EXPIRING 24-JUL-2025 EX 0.01	236,000,028
RIEAAA : OPTION EXPIRING 06-DEC-2025 EX \$0.01	18,300,000
RIEAC : OPTION EXPIRING 14-DEC-2023 EX \$0.0125	150,000,000
RIEAAB : PERFORMANCE RIGHTS	30,000,000
New class - code to be confirmed : RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	29,233,349
New class - code to be confirmed : RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	166,666,679
New class - code to be confirmed : RIE AE Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	40,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 28/6/2023