
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Gladiator Resources Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue and allotment of 16,500,000 ordinary shares and 16,500,000 unquoted options (ex-price \$0.02, ex-date 30 June 2025) (**Securities**) has been completed on 19 December 2023.

The Act restricts the on-sale of securities issued without disclosure under Chapter 6D of the Act unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5)(e) of the Act.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1) the Company issued the Securities without disclosure under Part 6D.2 of the Corporations Act; and
- 2) as at date of issue of the Securities and at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 3) as at date of issue of the Securities and at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This notice has been approved by the board of Gladiator Resources Limited.

Your sincerely,

Andrew Metcalfe
Company Secretary