



19 December 2023

Dear Option Holder

NOTIFICATION OF EXPIRY OF OPTIONS

At that date of this notice, you are a registered holder of options (**the Options**, ASX code: **ANLOA**) in Amani Gold Limited (**the Company**, ASX code: **ANL**). These options were issued to shareholders in the first instance on or have been purchased on market since then.

This letter notifies you of the impending expiry of the Options on Monday, 15 January 2024. It also sets out your alternative courses of action prior to expiry and provides information about recent prices of the ANL shares and the Options.

As of 16 August 2023, the last traded price of ANL shares was \$0.001 and is currently suspended from trading. We recommend that you seek independent financial advice if you are unsure whether to exercise your Options.

Your choices as an Option holder are:

- **Do nothing and allow your Options to lapse**

If you do not take any action to exercise your Options prior to 5:00pm (WST) on Monday, 15 January 2024, the Options will expire and your right to purchase shares at \$0.0015 will lapse.

- **Exercise all or some of your Options**

To exercise your Options, the enclosed personalised Options Expiry Notice and your cleared funds must be received by the Company's share registry no later than 5:00pm (WST) on Monday, 15 January 2024. Payment can also be made by direct debit and further instructions are on the enclosed form.

Please note that exercising your Options does not incur any brokerage costs.

- **Sell all or some of your Options on market**

Your Options are currently not trading on the ASX under the ASX code: ANLOA as they are suspended. The last trade for ANLOA was on 16 August 2023 and was \$0.001.

Official quotation of ANLOA Options on the ASX will cease at the close of trading on 9 January 2024.

In accordance with Appendix 6A of the ASX Listing Rules, the Company advises the following:

- A. The number of Options you hold at the date of this letter is set out in your Options Expiry Notice.
- B. Each Option entitles the holder to receive, on exercise, one (1) fully paid ordinary share in the Company.
If all Options are exercised, by all holders of the Options, then 9,480,182,637 fully paid ordinary shares will be issued.
- C. The exercise price of the Options is \$0.0015 per Option. If cleared funds are not received by 5:00pm (WST) on Monday, 15 January 2024, then your Options will expire with no value and no further entitlement will exist.
- D. Official quotation of ANLOA Options on the ASX will cease at the close of trading on 9 January 2024.
- E. There is no underwriting agreement in place for the exercise of the Options.
- F. The latest available market price of ANL shares prior to the date of this notice was \$0.001 at the close



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of trading the day before suspension on 16 August 2023.

- G. The highest and lowest market prices of ANL shares traded in the three months immediately before the date of this notice were:

Highest: \$0.001 per share on 18 September 2023

Lowest: \$0.001 per share on 18 September 2023

For further information please contact:

If you have any queries about completing the form, please call Amani Gold Limited +61 8 6186 3002 or at info@amanigold.com between 8.30am and 5.00pm (WST).

For more information contact:

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