



ASX Announcement | 20 December 2023

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ora Gold Limited ACN 085 782 994 (ASX: OAU) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 7 August 2023 and 21 September 2023 in respect to the acquisition of Sipa Resources Limited (**Sipa**) indirect interests in tenements and other assets comprising the Murchison Project in Western Australia. The Company confirms that on 19 December 2023 it issued 66,666,667 fully paid ordinary shares in the capital of the Company to Sipa (**Deferred Consideration Shares**).

The issue of the Deferred Consideration Shares were approved by shareholders at General Meeting on 27 October 2023.

Please refer to the accompanying Appendix 2A and the Company's previous announcements for further details.

The Company hereby gives notice that:

- the Completion Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

The announcement has been authorised for release to ASX by the Board of Ora Gold Limited.

For further information contact:

Frank DeMarte
Executive Director & Company Secretary