

ASX announcement

20 December 2023



Not for release to US wire services or distribution in the United States

Closure of Offers under Prospectus

Elevate Uranium Limited (“Elevate Uranium”, or the “Company”) (ASX:EL8) (OTCQX: ELVUF) advises that as of 10:40 am AWST on 20 December 2023, the Company has closed the Placement Offer and Broker Offer under the prospectus lodged on 18 December 2023.

Authorisation

Authorised for release by the Company Secretary.

Contact:

Shane McBride – Company Secretary

T: +61 8 6555 1816 shane.mcbride@elevateuranium.com.au

Not an offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.