

## ISSUE OF SECURITIES AND CLEANSING STATEMENT

The Board of Kuniko Limited (ASX:KNI) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth).

The Company refers to its notice of meeting dated 30 August 2023, regarding the provision of various marketing services through its agreed mandate with S3 Consortium Pty Ltd. The Company has today issued 538,000 fully paid ordinary shares in the Company (**Shares**) at a deemed issue price of A\$0.4647 per Share in respect of the terms under the agreed mandate, and as approved by shareholders at the general meeting on 2 October 2023.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company;
  - ii. section 674 and 674(A) of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

As previously announced on 27 November 2023, the Company has commenced a process with the goal of producing a maiden mineral resource estimate at its Ertelien Project (**MRE**), although as at the date of this notice the work remains materially incomplete. The Company will release updates on the MRE and exploration results in accordance with the Company's continuous disclosure obligations.

The notice has been authorised for release to the ASX by the Company, on behalf of the Board.

### Enquiries

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Email: [info@kuniko.eu](mailto:info@kuniko.eu)

### Highlights

Developing **Copper, Nickel, Cobalt, Lithium and other battery metals** projects

**Ethical Sourcing** ensured

100% commitment to target a net **ZERO CARBON** footprint

Operations in Norway and Canada, where 98% of electricity comes from **RENEWABLE** sources

### Corporate Directory

Kuniko Limited  
ACN 619 314 055

Chief Executive Officer  
Antony Beckmand

Chairman  
Gavin Rezos

Non-Executive Director  
Brendan Borg

Non-Executive Director  
Maja McGuire

Non-Executive Director  
Birgit Liodden

Company Secretaries  
Joel Ives, Marshall Lee



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