



## QUSTODIO ACQUISITION – DEFERRED CASH AND SHARES CONSIDERATION

Qoria Limited (ASX: QOR) (“**Qoria**” or the “**Company**”) announced the completion of its acquisition of global parental controls leader, Qustodio on 1 August 2022.

Under the Unit Purchase Agreement (“**UPA**”) announced 2 May 2022, part consideration was payable on Completion and part was deferred to various anniversary and milestone dates over the following 24 months. Please refer to Qustodio acquisition announcement dated 2 May 2022.

The Company advises that it has today issued 1,411,919 shares to Evolium Management, the second tranche of the Consideration Shares approved by shareholders at the General Meeting held 24 June 2022 (“**Evolium Shares**”) due at the 16 month anniversary date following Completion.

Cash Consideration that was held in escrow in accordance with the UPA has also been released.

A further 5,000,000 shares were also issued today to the Trustee of the Company’s ESS Trust for the allocation/conversion of securities under the Company’s Employee Securities Incentive Plan.

Please refer to the Appendix 2As lodged with ASX today which contains further details.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

This notice is given by the Company in relation to an issue of 1,411,919 shares, which were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (“**Corporations Act**”). The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- a) the Evolium Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Corporations Act; and

- d) As at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Authorised for release by the Qoria Board on 20 December 2023.

For more information, please contact:

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## **About Qoria**

Qoria is the only truly global provider of digital safety and student wellbeing solutions. Qoria's innovative integrated suite of best-in-class tools supports the needs of both schools and parents and enables a unique collaboration between them. Australian based and ASX-listed, Qoria's innovations are rapidly being adopted by school communities globally.

### **Qoria**

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