

Dear Shareholders

2024 EXTRAORDINARY GENERAL MEETING

The Company's extraordinary general meeting is scheduled to be held at Suite 1, 16 Ord Street, West Perth, Western Australia on **Wednesday, 31 January 2024 at 10.00 am (AWST) (Meeting)**.

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the Meeting. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, questions may also be raised during the Meeting.

In accordance with new provisions under the Corporations Act, the Company will not be sending hard copies of the Notice of Meeting to Shareholders unless a Shareholder has previously requested a hard copy.

The Notice of Meeting can be viewed and downloaded from www.ax8.com.au. Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.advancedshare.com.au/investor-login and log in with your unique Securityholder Reference Number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access the Notice of Meeting and Explanatory Memorandum online, please contact the Managing Director, Yaxi Zhan, on +61 6248 9663 or via email at admin@ax8.com.au.

The Company will notify Shareholders via the Company's website at www.ax8.com.au and the Company's ASX Announcement Platform at www.asx.com.au (ASX: AX8) if changing circumstances impact the planning or arrangements for the Meeting.

This announcement is authorised for market release by the Managing Director

Sincerely,

Yaxi Zhan

Managing Director