



Announcement Summary

Entity name

AUSTRALIAN GOLD AND COPPER LTD

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGC	ORDINARY FULLY PAID	122,222,222	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN GOLD AND COPPER LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75633936526

1.3 ASX issuer code

AGC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Sep-2023 09:57	New - Proposed issue of securities - AGC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

AGC : ORDINARY FULLY PAID

22/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

122,222,222

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08263636

Any other information the entity wishes to provide about the +securities to be quoted

The Company obtained shareholder approval for the issue of securities at its 2023 Annual General Meeting held on 28 November 2023. Refer to the Notice of Meeting that can be found at <https://announcements.asx.com.au/asxpdf/20231027/pdf/05wmlc736b76mz.pdf>

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGC : ORDINARY FULLY PAID	222,222,222

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGCAH : OPTION EXPIRING 25-NOV-2025 EX \$0.107	5,750,000
AGCAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED	2,500,000
AGCAC : OPTION EXPIRING 31-DEC-2025 RESTRICTED	11,500,000
AGCAD : OPTION EXPIRING 31-DEC-2025 EX \$0.30	1,000,000
AGCAG : OPTION EXPIRING 12-AUG-2025 EX \$0.114	2,000,000
AGCAE : OPTION EXPIRING 31-JAN-2024 EX \$0.30	150,000
AGCAF : OPTION EXPIRING 31-JAN-2024 EX \$0.50	150,000