

22 December 2023

CLEANSING STATEMENT

Calidus Resources Limited (ACN 006 640 553) ('**Calidus**' or '**the Company**') (ASX: CAI) advises that it has issued and allotted 1,347,089 fully paid ordinary shares in the capital of the Company ('**Shares**') to Beatons Creek Gold Pty in satisfaction of the terms of the Share Sale Agreement and Asset Sale Agreement relating to the purchase of the Nullagine Gold Project which was announced on 21 December 2023. The Shares were issued on 21 December 2021 at an issue price of \$0.1856 per share under Listing Rule 7.1.

The Shares will be held in voluntary escrow until 21 June 2024.

Please refer to the Appendix 2A issued today for more details.

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth)

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("**Act**"), the Company gives notice under section 708A(5)(e) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) the Company has complied with sections 674 and 674A of the Act; and
- (c) as at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

Yours sincerely



Julia Beckett
COMPANY SECRETARY