



Announcement Summary

Entity name

GENESIS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

Details of +securities that have ceased

| ASX +security code | Security description                  | Number of +securities that have ceased | The +securities have ceased due to                                            | Date of cessation |
|--------------------|---------------------------------------|----------------------------------------|-------------------------------------------------------------------------------|-------------------|
| GMDAAB             | OPTION EXPIRING 17-DEC-2023 EX \$1.00 | 222,190                                | Expiry of option or other convertible security without exercise or conversion | 17/12/2023        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

GENESIS MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

72124772041

### 1.3 ASX issuer code

GMD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

|                                                                                      |                                                                  |
|--------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>ASX +Security Code and Description</b>                                            |                                                                  |
| GMDAAB : OPTION EXPIRING 17-DEC-2023 EX \$1.00                                       |                                                                  |
| <b>Unquoted +equity securities that have ceased</b>                                  |                                                                  |
| <b>Number of securities that have ceased</b>                                         |                                                                  |
| 222,190                                                                              |                                                                  |
| <b>Reason for cessation</b>                                                          |                                                                  |
| Expiry of option or other convertible security without exercise or conversion        |                                                                  |
| <b>Date of cessation</b>                                                             | <b>Is the entity paying any consideration for the cessation?</b> |
| 17/12/2023                                                                           | <input checked="" type="checkbox"/> No                           |
| <b>Any other information the entity wishes to notify to ASX about the cessation?</b> |                                                                  |
| <div>Expiry of \$1.00 unlisted Entitlement Offer Options on17 December 2023</div>    |                                                                  |

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| GMD : ORDINARY FULLY PAID                 | 1,099,862,562                               |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 29,283,335                                  |
| GMDAAB : OPTION EXPIRING 17-DEC-2023 EX \$1.00          | 0                                           |
| GMDAAD : RETENTION RIGHTS                               | 10,100,000                                  |
| GMDAAE : PERFORMANCE RIGHTS                             | 1,100,000                                   |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.