



## Announcement Summary

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**Entity name**

INTELCARE HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 22, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICRO	OPTION EXPIRING 19-DEC-2025	3,600,000	21/12/2023
ICR	ORDINARY FULLY PAID	25,909,091	21/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

622484397

### 1.3 ASX issuer code

ICR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Dec-2023 10:22	New - Proposed issue of securities - ICR	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

ICR : ORDINARY FULLY PAID

**Issue date**

21/12/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	10	100.00 %



Issue details

**Number of +securities to be quoted**

25,909,091

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02200000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

ICRO : OPTION EXPIRING 19-DEC-2025

**Issue date**

21/12/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

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**Number of +securities to be quoted**

3,600,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Placement fee to Broker

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

10,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ICRO : OPTION EXPIRING 19-DEC-2025	74,176,732
ICR : ORDINARY FULLY PAID	234,824,498

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ICRAP : PERFORMANCE RIGHTS	17,200,000
ICRAO : OPTION EXPIRING 05-SEP-2025 EX \$0.16	12,500,000
ICRAE : OPTION EXPIRING 16-OCT-2023 EX \$0.30	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 EX \$0.30	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 EX \$0.30	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 EX \$0.40	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 EX \$0.30	203,125
ICRAK : PERFORMANCE RIGHTS	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375





ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500
ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000
ICRAD : OPTION EXPIRING 16-OCT-2023 EX \$0.20	937,500