

Announcement Summary

Entity name

VIRIDIS MINING AND MINERALS LIMITED

Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options exercisable at \$0.40 expiring 3 years from the date of issue	200,000	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VIRIDIS MINING AND MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

41121969819

1.3 ASX issuer code

VMM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unquoted Options exercisable at \$0.40 expiring 3 years from the date of issue

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

22/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 2 and 3 for details https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732
612-6A1177436

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.40000000

22/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

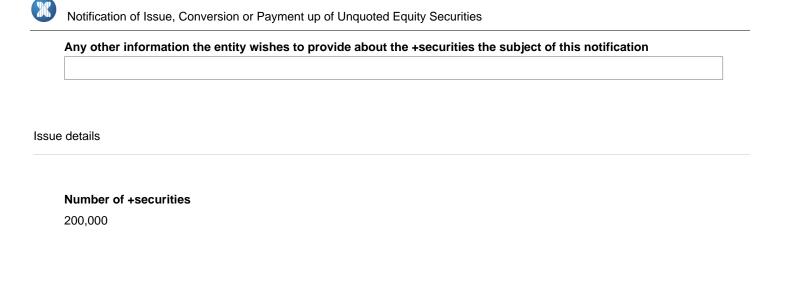
Other

Description

VMM Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 2 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732612-6A1177436





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description Total number of +securities on issue

VMM : ORDINARY FULLY PAID 44,911,697

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VMMAE : OPTION EXPIRING 14-SEP-2026 EX \$0.40	2,000,000
VMMAF : PERFORMANCE RIGHTS	5,899,999
VMMAB : OPTION EXPIRING 29-APR-2024 EX \$0.30	222,304
VMMAC : OPTION EXPIRING 29-APR-2024 RESTRICTED	319,447
VMMAD : OPTION EXPIRING 17-JAN-2025 RESTRICTED	9,400,000
VMMAA : ORDINARY FULLY PAID RESTRICTED	4,188,891
New class - code to be confirmed : Unquoted Options exercisable at \$0.40 expiring 3 years from the date of issue	200,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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