

# **Announcement Summary**

# **Entity name**

MATADOR MINING LIMITED

## Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Advisory Options     | 1,792,810  | 22/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ABN

45612912393

1.3 ASX issuer code

MZZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/12/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Reference to the Appendix 3B lodged on 8 November 2023 - Issue of unquoted options.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Advisory Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

22/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Meeting: <a href="https://www.investi.com.au/api/announcements/mzz/c01a213b-f99.pdf">https://www.investi.com.au/api/announcements/mzz/c01a213b-f99.pdf</a>
Appendix 3B: <a href="https://www.investi.com.au/api/announcements/mzz/2fede2ae-f11.pdf">https://www.investi.com.au/api/announcements/mzz/2fede2ae-f11.pdf</a>

## Options Details

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.04500000 22/12/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

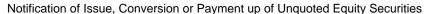
Other

Description

MZZ - Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options approved at the shareholders general meeting on 15 December 2023.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was lodged with the ASX on 8 November 2023.

Issue details

## Number of +securities

1,792,810

Were the +securities issued for a cash consideration?

✓ No

## Please describe the consideration being provided for the +securities

There is no cash consideration payable as the options are being issued in consideration for services.

#### Purpose of the issue

To pay for services rendered

## **Additional Details**

Issued in part consideration for corporate advisory services provided by Sagepoint to the Company.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| MZZ : ORDINARY FULLY PAID          | 500,988,215                             |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---|---|
| MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL              | 1,560,334                               |
| MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26           | 2,750,000                               |
| MZZAL : OPTION EXPIRING 01-SEP-2029 EX NIL              | 412,088                                 |
| MZZAK : OPTION EXPIRING 01-AUG-2029 EX NIL              | 824,175                                 |
| MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 254,120                                 |
| MZZAN : OPTION EXPIRING 01-MAR-2029 EX NIL              | 569,620                                 |
| MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL          | 185,850                                 |
| MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL          | 2,231,244                               |
| MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL              | 315,000                                 |
| New class - code to be confirmed : Advisory Options     | 1,792,810                               |



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? 
⊗ Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 15/12/2023