



Announcement Summary

Entity name

MATADOR MINING LIMITED

Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Advisory Options	1,792,810	22/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

45612912393

### 1.3 ASX issuer code

MZZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/12/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Reference to the Appendix 3B lodged on 8 November 2023 - Issue of unquoted options.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Advisory Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Notice of Meeting: <https://www.investi.com.au/api/announcements/mzz/c01a213b-f99.pdf>Appendix 3B: <https://www.investi.com.au/api/announcements/mzz/2fede2ae-f11.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04500000

**Expiry date**

22/12/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

MZZ - Ordinary Fully Paid Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of unlisted options approved at the shareholders general meeting on 15 December 2023.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B was lodged with the ASX on 8 November 2023.

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#### Issue details

##### Number of +securities

1,792,810

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

There is no cash consideration payable as the options are being issued in consideration for services.

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Issued in part consideration for corporate advisory services provided by Sagepoint to the Company.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MZZ : ORDINARY FULLY PAID	500,988,215

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL	1,560,334
MZZAJ : OPTION EXPIRING 01-MAY-2029 EX \$0.26	2,750,000
MZZAL : OPTION EXPIRING 01-SEP-2029 EX NIL	412,088
MZZAK : OPTION EXPIRING 01-AUG-2029 EX NIL	824,175
MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	254,120
MZZAN : OPTION EXPIRING 01-MAR-2029 EX NIL	569,620
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL	185,850
MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL	2,231,244
MZZAM : OPTION EXPIRING 01-OCT-2027 EX NIL	315,000
New class - code to be confirmed : Advisory Options	1,792,810



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/12/2023