

ASX ANNOUNCEMENT

27 December 2023

Manager of Company Announcements  
ASX Limited  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH, WA 6000

*By E-Lodgement*

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

The Directors provides a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The Shares the subject of the Appendix 2A lodged on 27 December 2023 are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale. The Company issued the Securities above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

For and on behalf of the Board

Sarah Smith  
Company Secretary

***This announcement has been approved for release to ASX by the Board of Paterson Resources***