

## ASX ANNOUNCEMENT ASX:YPB | 27th December 2023

## Chairman provides A\$500,000 Loan Facility

- The Loan has a term of 12 months
- Allows sufficient headway to realise current and future business opportunities

Anti-counterfeit and consumer engagement technology group YPB Group Limited (ASX: YPB) is pleased to advise that it has secured an A\$500,000 loan facility from the Executive Chairman.

YPB appreciates the continued financial and executive support of the founder and Executive Chairman John Houston.

The loan facility agreement was entered into by J F Houston Holdings Pty Limited (**JFH**) (a company associated with John Houston) and the key terms of the facility are summarised below:

- 1. Agreement to provide an A\$500,000 facility to YPB for 12 months.
- 2. Interest is payable on amounts advanced under the facility at a reference NAB facility rate plus 9%.
- 3. The loan and interest are repayable by YPB in 12 months unless repaid earlier.
- 4. The loan facility is not secured.
- 5. A facility fee of 200,000,000 options (at an exercise price of \$0.003 per option, expiring 3 years from the date of issue and transferable) will be paid by YPB for the loan facility. The issue of the options to Mr Houston (via JFH) is subject to shareholder approval.
- 6. The loan facility is also subject to customary events of default and representations and warranties given by YPB.

**YPB Group CEO John Houston said**: "I am pleased to show my continued support for YPB by providing this facility and loan fund. This is a clear mark of confidence in the technology, the team we have at YPB and the market potential for our technology and solutions."















This announcement is authorised by the board of directors of YPB.

Ends.

## For further information please contact:

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## About YPB Group

Trusted by brands since 2011 YPB Group Limited (ASX: YPB) develops and sells technologies that trigger engagement between brands and their consumers. Our technology leverages existing brand resources to enable consented consumer data, the most valuable marketing asset, while also offering brand protection. YPB is increasingly demonstrating ultra-low-cost global reach via its proprietary Connect platform's SaaS offerings. To learn more please visit: https://www.ypbsystems.com









