



Suite 8, 7 The Esplanade,
Mt Pleasant, WA 6153

E info@gbmr.com.au

P +61 (8) 9316 9100

F +61 (8) 9315 5475

gbmr.com.au

ABN 91 124 752 745

ASX Announcement

27 December 2023

Issue of Shares and Cleansing Notice

The Directors of GBM Resources Limited (ASX:GBZ) (“**GBM**” or the “**Company**”) advise of the issue of 111,111,112 ordinary fully paid shares at \$0.009 per share (Tranche 1) pursuant to the share placement announced on 20 December 2023.

A shareholder meeting will be convened in February 2024 to approve the issue of up to 55,555,556 free attaching options to the parties allotted shares pursuant to Tranche 1, and also the proposed issue of securities pursuant to Tranche 2 which comprises 202,666,666 shares and 101,333,334 options.

Refer to the amended Appendix 3B lodged on 20 December 2023 for further details of the abovementioned Tranche 1 and Tranche 2 securities.

Further details regarding the non-renouncable pro rata entitlement issue announced on 20 December 2023 will be provided in due course.

An Appendix 2A reflecting the issue of the abovementioned shares issued will follow this announcement and a cleansing notice in respect of the issue is attached to this announcement.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

Peter Rohner

Managing Director

+61 8 9316 9100

peter.rohner@gbmex.com.au

ASX Announcement

27 December 2023

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

GBM RESOURCES LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GBM Resources Limited (ACN 124 752 745) (“GBM”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 27 December 2023, GBM issued a total of 111,111,112 ordinary fully paid shares pursuant to the share placement announced to ASX on 20 December 2023, without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

Dan Travers
Company Secretary