



Announcement Summary

Entity name

STRIKE ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 27, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
STXN	ORDINARY FULLY PAID DEFERRED EX TALON ENERGY LTD	322,267,983	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRIKE ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

59078012745

1.3 ASX issuer code

STX

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Dec-2023 16:16	Update - Update - Proposed issue of securities - STX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

STXN : ORDINARY FULLY PAID DEFERRED EX TALON ENERGY LTD

Issue date

27/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	339	0.00 %
1,001 - 5,000	3,762	0.38 %
5,001 - 10,000	1,991	0.55 %
10,001 - 100,000	5,989	7.99 %
100,001 and over	2,233	91.08 %



Issue details

Number of +securities to be quoted

322,267,983

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of Talon Energy Ltd under the scheme implementation deed, as per ASX announcement on 14 August 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.475000

Any other information the entity wishes to provide about the +securities to be quoted

Talon shareholders received 0.4828 Strike shares for each Talon share held.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
STX : ORDINARY FULLY PAID	2,539,297,384
STXN : ORDINARY FULLY PAID DEFERRED EX TALON ENERGY LTD	636,835,306

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STXAG : OPTION EXPIRING 31-MAR-2026 EX \$0.60	5,000,000
STXAI : PERFORMANCE RIGHTS	16,384,376
STXAA : CLASS A PERFORMANCE SHARES	6
STXAB : CLASS B PERFORMANCE SHARES	6
STXAE : OPTION EXPIRING 24-NOV-2025 EX \$0.40	28,000,000
STXAD : OPTION EXPIRING 22-DEC-2024 EX \$0.317	20,700,000
STXAF : OPTION EXPIRING 22-MAY-2025 EX \$0.40	62,100,000