



## Announcement Summary

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**Entity name**

NORDIC NICKEL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 27, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NNL	ORDINARY FULLY PAID	13,837,410	27/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NORDIC NICKEL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

647455105

### 1.3 ASX issuer code

NNL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Dec-2023 09:46	New - Proposed issue of securities - NNL	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the Placement will comprise 821,430 shares and 410,715 options to Directors of the Company (or their nominees), subject to shareholder approval which will be sought at a General Meeting, to be held on 2 February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NNL : ORDINARY FULLY PAID

**Issue date**

27/12/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

13,837,410

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.14000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NNL : ORDINARY FULLY PAID	72,297,414

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NNLAL : OPTION EXPIRING 31-MAY-2026 EX \$0.30	575,000
NNLAM : OPTION EXPIRING 31-MAY-2026 EX \$0.40	575,000
NNLAC : ORDINARY FULLY PAID RESTRICTED	56,765,002
NNLAD : OPTION EXPIRING 01-JUN-2025 RESTRICTED	2,000,000
NNLAE : OPTION EXPIRING 01-JUN-2025 RESTRICTED	2,000,000
NNLAF : OPTION EXPIRING 31-MAY-2026 RESTRICTED	2,750,000
NNLAG : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,000,000
NNLAH : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,000,000
NNLAI : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,500,000
NNLAJ : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,750,000
NNLAK : OPTION EXPIRING 23-MAY-2027 RESTRICTED	1,750,000