

Announcement Summary

Entity name

PANTERA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 27, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PFEAG	PERFORMANCE RIGHTS	3,100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PANTERA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

646792949

1.3 ASX issuer code

PFE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/12/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PFEAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,550,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/12/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

PFEAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,550,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/12/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFE : ORDINARY FULLY PAID	131,072,549
PFEOA : OPTION EXPIRING 01-MAY-2026	60,748,880

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PFEAG : PERFORMANCE RIGHTS	1,550,000
PFEAH : OPTION EXPIRING VARIOUS DATES EX \$0.30	1,000,000
PFEAC : OPTION EXPIRING 01-MAY-2026 EX \$0.25	500,000
PFEAD : OPTION EXPIRING 01-MAY-2026 EX \$0.25	1,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.