

**28 DECEMBER 2023**

## CLEANSING NOTICE

WAI Resources Ltd (ACN 646 878 631) (ASX: WAI) (**WAI** or **the Company**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

WAI advises that it issued 600,000 new shares today, being 28 December 2023, pursuant to the exercise of unlisted options to an employee without disclosure under Part 6D.2 of the Act.

WAI gives notice that:

- (a) the shares were issued without disclosure to the investor under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, WAI is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, WAI has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) section 674 and 674A of the Act, as they apply to the Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

### ENDS

This Announcement has been authorised for market release by the Board of WAI Resources Ltd.

For further information, please contact:

Paul Savich  
Managing Director  
T: +61 8 6478 7866  
E: psavich@wail.com.au

Rhys Bradley  
Non-Executive Director & Company Secretary  
T: +61 8 6478 7866  
E: rbradley@wail.com.au

Or visit our website at [www.wail.com.au](http://www.wail.com.au)