

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Pantera Minerals Limited
ACN	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Barnaby Egerton-Warburton
Date of last notice	7 June 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Whistler Street Pty Ltd <Warburton Discretionary A/C> Director and shareholder
Date of change	24 and 27 December 2023
No. of securities held prior to change Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder: Ms Cybele Egerton-Warburton – Spouse: Mr Jetlen Egerton-Warburton – Dependent: Ms Miette Egerton-Warburton – Dependent:	Fully paid ordinary shares – 5,900,000 Options, exercisable at 25 cents on or before 1 May 2026 – 10,475,000 Performance rights: <ul style="list-style-type: none">- Class A – 250,000- Class B – 250,000- Class C – 250,000 Fully paid ordinary shares – 25,000 Fully paid ordinary shares – 12,500 Fully paid ordinary shares – 12,500

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Class	1) Performance rights: <ul style="list-style-type: none"> - Class A - Class B - Class C 2) Ordinary shares
Number acquired	2) 250,000 ordinary shares
Number disposed	1) Performance rights: <ul style="list-style-type: none"> - Class A – 250,000 - expired - Class B – 250,000 - expired - Class C – 250,000 – vested into shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil consideration.
No. of securities held after change Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder: Ms Cybele Egerton-Warburton – Spouse: Mr Jetlen Egerton-Warburton – Dependent: Ms Miette Egerton-Warburton – Dependent:	Fully paid ordinary shares – 6,150,000 Options, exercisable at 25 cents on or before 1 May 2026 – 10,475,000 Fully paid ordinary shares – 25,000 Fully paid ordinary shares – 12,500 Fully paid ordinary shares – 12,500
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapsing of Class A and B performance rights. Conversion of Class C performance rights into ordinary shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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