



Announcement Summary

Entity name

REDSTONE RESOURCES LIMITED

Date of this announcement

Thursday December 28, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.0096 on or before 23 November 2028.	27,000,000	28/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

REDSTONE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

090169154

### 1.3 ASX issuer code

RDS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/12/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of Options to Directors, Employee and Consultant pursuant to shareholder approval.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options exercisable at \$0.0096 on or before 23 November 2028.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://app.sharelinktechnologies.com/announcement/asx/3aa0191334eb511e7b6430c46ab82272>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00960000

**Expiry date**

23/11/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unquoted options exercisable at \$0.0096 on or before 23 November 2028

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

#### Issue details

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**Number of +securities**

27,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil consideration. The Options are issued as an incentive for technical, management and corporate services provided to the Company.

**Purpose of the issue**

Other

**Additional Details**

The Options are issued as an incentive for technical, management and corporate services provided.

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RDS : ORDINARY FULLY PAID	921,378,460

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RDSAAA : OPTION EXPIRING 23-NOV-2027 EX \$0.0164	17,000,000
RDSAC : OPTION EXPIRING 20-NOV-2025 EX \$0.0204	15,000,000
RDSAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0188	32,000,000
RDSAAB : OPTION EXPIRING 31-DEC-2025 EX \$0.025	35,833,333
New class - code to be confirmed : Unquoted options exercisable at \$0.0096 on or before 23 November 2028.	27,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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