



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 28, 2023

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAI	ORDINARY FULLY PAID	189,773	28/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98006640553

1.3 ASX issuer code

CAI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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7,071

28/12/2023

Issue date

28/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

7,071

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan (ESIP).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The terms and conditions of the ESIP can be found at the following link: <https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAAJ : T1 NED OPTION EXPIRING 31-DEC-2023 EX NIL

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2,407

And the date the restrictions on transfer have ceased or will cease

28/12/2023

Issue date

28/12/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,407

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan (ESIP).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The terms and conditions of the ESIP can be found at the following link: <https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID



Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

180,295

And the date the restrictions on transfer have ceased or will cease

28/12/2023

Issue date

28/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

180,295

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan (ESIP).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The terms and conditions of the ESIP can be found at the following link: <https://www.investi.com.au/api/announcements/cai/9b7e884c-3cd.pdf>





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAI : ORDINARY FULLY PAID	611,773,866
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	7,827,349
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	115,910
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAM : OPTION EXPIRING 31-DEC-2026 EX NIL	11,394,441
CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL	0
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	2,485,172
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	220,407
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAJ : T1 NED OPTION EXPIRING 31-DEC-2023 EX NIL	0
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000

