

## ISSUE OF SHORTFALL SHARES UNDER THE UNDERWRITING AGREEMENT - UPDATED

Peregrine Gold Limited (“**Peregrine**” or the “**Company**”) advises that additional cleared funds were received by the Company prior to the Options expiring on 24 December 2023. An additional 518,302 Options have subsequently been converted to ordinary shares in the Company.

### Underwriting of Options

Further to the Company’s ASX Announcement dated 27 December 2023 the number of Shortfall Shares under the Underwriting Agreement has been revised to 1,768,887.

The Shares to be issued to the Underwriter pursuant to the Underwriting Agreement are expected to be issued in accordance with ASX Listing Rule 7.2 (exception 10) and therefore shareholder approval is not required.

As previously disclosed the Company advises the Underwriter is not a related party of the Company.

### Indicative Timetable

Activity	Date
Updated Shortfall Notification	Thursday, 28 December 2023
Shortfall Settlement Date	Wednesday, 3 January 2024
Issue Date	Wednesday, 3 January 2024
Expected Date of ASX quotation of the Securities	Thursday, 4 January 2024

\* The above timetable is indicative only and may be subject to change.

**For further information, please contact:**

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*This ASX Announcement has been approved in accordance with the Company’s published continuous disclosure policy and authorised for release by the Company’s Board.*