

Announcement Summary

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**Entity name**

TITAN MINERALS LIMITED

**Date of this announcement**

Friday December 29, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TTMAV	OPTION EXPIRING 31-JAN-2025 DEFERRED	22,543,563	29/12/2023
TTMAW	BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	11,271,835	29/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

97117790897

### 1.3 ASX issuer code

TTM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/12/2023



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2023 17:27	Update - Update - Proposed issue of securities - TTM	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Placement of Shortfall



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Retail Securities

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**ASX +security code and description**

TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED

**Date the +securities the subject of this notification were issued**

29/12/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

22,543,563

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching option

**ASX +security code and description**

TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED

**Date the +securities the subject of this notification were issued**

29/12/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

11,271,835

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching incentive option subject to vesting conditions



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TTM : ORDINARY FULLY PAID	1,661,239,443

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.06	5,000,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	34,250,000
TTMAS : OPTION EXPIRING 31-DEC-2023 EX \$0.175	10,000,000
TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED	22,543,563
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	11,271,835
TTMAQ : OPTION EXPIRING 31-DEC-2023 EX \$0.125	15,000,000
TTMAR : OPTION EXPIRING 31-DEC-2023 EX \$0.15	19,000,000
TTMAC : PERFORMANCE RIGHTS	6,000,000