

Announcement Summary

Entity name

TITAN MINERALS LIMITED

Date of this announcement

Friday December 29, 2023

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TTMAV	OPTION EXPIRING 31-JAN-2025 DEFERRED	22,543,563	29/12/2023
TTMAW	BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	11,271,835	29/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

97117790897

1.3 ASX issuer code

TTM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

😉 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
30-Nov-2023 17:27	Update - Update - Proposed issue of securities - TTM	An accelerated offer (retail)	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

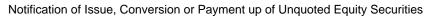
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of Shortfall



	d to ASX in an Appendix 3B
ail	Securities
	ASX +security code and description
	TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED
	Date the +securities the subject of this notification were issued 29/12/2023
	Any other information the entity wishes to provide about the +securities the subject of this notification
	details
ЭС	details
	Number of +securities
	Number of +securities 22,543,563
:	22,543,563
;	
;	22,543,563 Were the +securities issued for a cash consideration?
,	22,543,563 Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities
,	22,543,563 Were the +securities issued for a cash consideration? ☑ No
,	22,543,563 Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities
,	22,543,563 Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities
,	22,543,563 Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities
	Were the +securities issued for a cash consideration? ✓ No Please describe the consideration being provided for the +securities Free attaching option
	Were the +securities issued for a cash consideration? No Please describe the consideration being provided for the +securities Free attaching option ASX +security code and description
	Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities Free attaching option
	Were the +securities issued for a cash consideration? No Please describe the consideration being provided for the +securities Free attaching option ASX +security code and description





Issue details

Number of +securities

11,271,835

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching incentive option subject to vesting conditions



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
TTM : ORDINARY FULLY PAID	1,661,239,443

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.06	5,000,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	34,250,000
TTMAS : OPTION EXPIRING 31-DEC-2023 EX \$0.175	10,000,000
TTMAV : OPTION EXPIRING 31-JAN-2025 DEFERRED	22,543,563
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 DEFERRED	11,271,835
TTMAQ : OPTION EXPIRING 31-DEC-2023 EX \$0.125	15,000,000
TTMAR : OPTION EXPIRING 31-DEC-2023 EX \$0.15	19,000,000
TTMAC : PERFORMANCE RIGHTS	6,000,000