

29 December 2023

Further Postponement of Annual General Meeting

Australian Potash Limited (Administrators Appointed) (APC or the Company) (ASX: APC) hereby gives notice that the Annual General Meeting of shareholders originally scheduled to be held on Thursday, 30 November 2023 at 2:00pm (WST) and postponed on 29 November 2023 (**AGM**), remains postponed.

The postponement of the AGM is required due to the Company not being able to present the Financial Report of the Company for the financial year ended 30 June 2023 consisting of the Financial Statements and Notes, the Directors' Report, the Remuneration Report, the Directors' Declaration, and the Independent Audit Report (**Annual Report**) at the AGM. Refer to agenda item 1 of the notice of AGM dated 31 October 2023 for further details on the Annual Report.

Having regard to the ongoing Voluntary Administration and subject to the outcome of this process, a new date, time and place of the AGM (**New Times**) will be announced once the Company is able to present the Annual Report to the AGM, at which point, the Company will provide a new notice of the postponed AGM to shareholders.

APC confirms that (other than the New Times) there will be no changes to the notice for the AGM or proxy form previously provided to shareholders.

This announcement has been authorised for release to ASX by the Voluntary Administrators of Australian Potash Limited (Administrators Appointed).

Contact details and further information

Information will be uploaded to the FTI Consulting website (www.fticonsulting.com) and Australian Potash Limited website (<https://www.australianpotash.com.au>).

For all further enquiries please contact:

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