

Announcement Summary

### Entity name

CYPRIUM METALS LIMITED

### Date of this announcement

Sunday December 31, 2023

### The +securities the subject of this notification are:

€ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CYMAV	PERFORMANCE RIGHTS	26,529,428	31/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

### 1.1 Name of entity

CYPRIUM METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002678640

### 1.3 ASX issuer code CYM

## 1.4 The announcement is

C New announcement

### 1.5 Date of this announcement

31/12/2023



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

C +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

Shas an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

CYMAV : PERFORMANCE I	escription	
	RIGHTS	
Date the +securities the su	bject of this notification were issued	
31/12/2023		
Will these +securities rank +securities in that class ☑ Yes	equally in all respects from their issue da	ate with the existing issued
Were any of the +securities ☞ Yes	s issued to +key management personnel (	(KMP) or an +associate?
Provide details of the KMP	or +associates being issued +securities.	
Name of KMP	Name of registered holder	Number of +securitie
Milan Jerkovic	Milan Jerkovic	8,200,000
	for a document lodged with ASX detailing	
or a summary of the terms https://cdn-api.markitdigital.		
https://cdn-api.markitdigital.	entity wishes to provide about the +secur	ities the subject of this notificat
https://cdn-api.markitdigital.	entity wishes to provide about the +secur	ities the subject of this notificat

scheme

Number of +securities 26,529,428



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)					
4.1 Quoted +Securities (Total number of each +class of +securities quoted)					
ASX +security code and description	Total number of +securities on issue				
CYM : ORDINARY FULLY PAID	1,524,712,325				
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)					
ACX - security and a sud description	Total number of				

ASX +security code and description	+securities on issue
CYMAAD : WARRANTS	80,328,290
CYMAV : PERFORMANCE RIGHTS	120,405,828
CYMAAC : OPTION EXPIRING 31-DEC-2024 EX \$0.06	423,860,979
CYMAZ : CONV NOTES MATURING 30-MAR-25	101,373,777



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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