

## **Announcement Summary**

**Entity name** 

ODYSSEY GOLD LTD

**Announcement Type** 

New announcement

Date of this announcement

Monday January 01, 2024

### Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ODYAK	PERFORMANCE RIGHTS	2,505,000	Expiry of option or other convertible security without exercise or conversion	31/12/2023
ODYAF	OPTION EXPIRING 23-DEC-2023 EX \$0.07	13,000,000	Expiry of option or other convertible security without exercise or conversion	23/12/2023
ODYAG	OPTION EXPIRING 23-DEC-2023 EX \$0.10	13,000,000	Expiry of option or other convertible security without exercise or conversion	23/12/2023
ODYAC	OPTION EXPIRING 23-DEC-2023 EX \$0.025	50,000,000	Expiry of option or other convertible security without exercise or conversion	23/12/2023
ODYAD	OPTION EXPIRING 23-DEC-2023 EX \$0.03	25,000,000	Expiry of option or other convertible security without exercise or conversion	23/12/2023
ODYAE	OPTION EXPIRING 23-DEC-2023 EX \$0.04	15,500,000	Expiry of option or other convertible security without exercise or conversion	23/12/2023

Refer to next page for full details of the announcement



### Part 1 - Announcement Details

## 1.1 Name of +Entity

**ODYSSEY GOLD LTD** 

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

**Registration Number** 

ABN

73116151636

1.3 ASX issuer code

ODY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/1/2024

### Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security	Code and	Description
---------------	----------	-------------

**ODYAK: PERFORMANCE RIGHTS** 

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,505,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Date of cessation

Is the entity paying any consideration for the cessation?

31/12/2023

# ASX +Security Code and Description

ODYAF: OPTION EXPIRING 23-DEC-2023 EX \$0.07

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

23/12/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

### **ASX +Security Code and Description**

ODYAG: OPTION EXPIRING 23-DEC-2023 EX \$0.10

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,000,000

	_		_	
Reaso	าท fc	or ces	ssatio	าท

Expiry of option or other convertible security without exercise or conversion

23/12/2023

No

Any other information the entity wishes to notify to ASX about the cessation?

### **ASX +Security Code and Description**

ODYAC: OPTION EXPIRING 23-DEC-2023 EX \$0.025

Unquoted +equity securities that have ceased

Number of securities that have ceased

50,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

23/12/2023

Any other information the entity wishes to notify to ASX about the cessation?

**ASX +Security Code and Description** 

ODYAD: OPTION EXPIRING 23-DEC-2023 EX \$0.03

Unquoted +equity securities that have ceased

Number of securities that have ceased

25,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

23/12/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

## **ASX +Security Code and Description**

ODYAE: OPTION EXPIRING 23-DEC-2023 EX \$0.04

Unquoted +equity securities that have ceased

Number of securities that have ceased

15,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

23/12/2023

Any other information the entity wishes to notify to ASX about the cessation?

### Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security	code and	description

Total number of +securities on issue

ODY: ORDINARY FULLY PAID 898,871,134

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODYAI : OPTION EXPIRING 08-DEC-2024 EX \$0.10	1,000,000
ODYAJ : OPTION EXPIRING 08-DEC-2024 EX \$0.15	1,000,000
ODYAK : PERFORMANCE RIGHTS	7,515,000
ODYAF : OPTION EXPIRING 23-DEC-2023 EX \$0.07	0
ODYAG : OPTION EXPIRING 23-DEC-2023 EX \$0.10	0
ODYAC : OPTION EXPIRING 23-DEC-2023 EX \$0.025	0
ODYAD : OPTION EXPIRING 23-DEC-2023 EX \$0.03	0
ODYAE : OPTION EXPIRING 23-DEC-2023 EX \$0.04	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.