

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                       |                                     |
|-----------------------|-------------------------------------|
| <b>Name of entity</b> | Matrix Composites & Engineering Ltd |
| <b>ABN</b>            | 54 009 435 250                      |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Aaron Begley    |
| <b>Date of last notice</b> | 23 October 2023 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Direct   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | N/A  |
| <b>Date of change</b>  | 22 December 2023                                 |
| <b>No. of securities held prior to change</b>  | See Annexure A                                   |
| <b>Class</b>   | Options and Performance Rights                   |
| <b>Number acquired</b>   | 1,010,621 Options and 601,609 Performance Rights |
| <b>Number disposed</b>   | Nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | Nil  |
| <b>No. of securities held after change</b>   | See Annexure A                                   |

+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Awards approved by shareholders at the Company's Annual General Meeting held on 23 November 2023 |
|---|---|

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  | N/A |
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A |
| <b>Interest after change</b>   | N/A |

### Part 3 – +Closed period

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

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**ANNEXURE A**

Ordinary Fully Paid Shares

| <b>Name</b>  | <b>Held Prior to Change</b> | <b>Change</b> | <b>Held After Change</b> |
|--|-----------------------------|---------------|--------------------------|
| Hayley Denise Wicks (Spouse)   | 60,000                      | 0             | 60,000                   |
| Aaron Paul Begley and Hayley Denise Wicks as trustees for the Highbridge Superannuation Fund | 705,000                     | 0             | 705,000                  |
| Aaron Paul Begley  | 2,424,070                   | 0             | 2,424,070                |
| Bespin Pty Ltd as trustee for the James Street Family Trust                                  | 4,267,278                   | 0             | 4,267,278                |
| <b>Totals</b>  | <b>7,456,348</b>            | <b>0</b>      | <b>7,456,348</b>         |

Unquoted Securities

| <b>Name</b>       | <b>Security</b>    | <b>Held Prior to Change</b> | <b>Change</b> | <b>Held After Change</b> |
|-------------------|--------------------|-----------------------------|---------------|--------------------------|
| Aaron Paul Begley | Options            | 5,006,703                   | 1,010,621     | 6,017,324                |
| Aaron Paul Begley | Performance Rights | 1,980,898                   | 601,609       | 2,582,507                |

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+ See chapter 19 for defined terms.